

Market Announcement

27 October 2020

Adriatic Metals Plc (ASX: ADT) – Trading Halt

Description

The securities of Adriatic Metals Plc ('ADT') will be placed in trading halt at the request of ADT, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 29 October 2020 or when the announcement is released to the market.

Issued by

Daniel Nicholson

Adviser, Listings Compliance (Perth)

Trading Halt Request

27 October 2020

TRADING HALT REQUEST

In accordance with the requirements of Listing Rule 17.1, Adriatic Metals plc hereby requests a trading halt of the Company's securities (ADT).

The Company will be providing an update in relation to a capital raising, we are expecting to announce an update to the market on or prior to the commencement of trading on Thursday 29 October 2020.

The Company is not aware of any reason why the trading halt should not be granted.

Gabriel Chiappini

Company Secretary