



SOVEREIGN
METALS LIMITED

25 November 2020



RESULTS OF ANNUAL GENERAL MEETING

The Annual General Meeting of the Company was held today, 25 November 2020, at 11.00am (WST).

The resolutions voted on were in accordance with the Notice of Annual General Meeting previously advised to the Australian Securities Exchange. All resolutions were decided on and carried by way of poll.

In accordance with Section 251AA of the Corporations Act 2001 and ASX Listing Rule 3.13.2, the details of the poll and proxies received in respect of each resolution are set out in the attached summary.

For further information, please contact:

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Company Secretary

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Resolution	Number of Proxy Votes				Number and Percentage of Votes cast on the Poll			Voting Method and Result
	For	Against	Abstain	Proxy's Discretion	For	Against	Abstain	
1. Remuneration Report	16,270,799	-	29,977,209	58,000	18,388,799 100%	- 0%	31,047,209	Carried on vote by poll
2. Re-election of Director – Mr Ian Middlemas	46,248,008	-	-	58,000	49,436,008 100%	- 0%	-	Carried on vote by poll
3. Election of Director – Mr Benjamin Stoikovich	46,248,008	-	-	58,000	49,436,008 100%	- 0%	-	Carried on vote by poll
4. Approval of Employee Equity Incentive Plan	33,730,490	-	12,517,518	58,000	35,848,490 100%	- 0%	13,587,518	Carried on vote by poll
5. Issue of Performance Rights to a Director – Dr Julian Stephens	33,730,490	-	12,517,518	58,000	35,848,490 100%	- 0%	13,587,518	Carried on vote by poll
6. Issue of Performance Rights to a Director – Mr Benjamin Stoikovich	33,730,490	-	12,517,518	58,000	35,848,490 100%	- 0%	13,587,518	Carried on vote by poll
7. Ratification of Prior Placement Shares	46,248,008	-	-	58,000	49,436,008 100%	- 0%	-	Carried on vote by poll
8. Ratification of Prior Placement Shares to Sprott Capital Partners LP	46,248,008	-	-	58,000	49,436,008 100%	- 0%	-	Carried on vote by poll
9. Approval of Additional 10% Placement Capacity	46,248,008	-	-	58,000	49,436,008 100%	- 0%	-	Carried on vote by poll
10. Renewal of Proportional Takeover Provisions	46,248,008	-	-	58,000	49,436,008 100%	- 0%	-	Carried on vote by poll