



Announcement Summary

Entity name

THRED LIMITED

Applicable security for the reorganisation

THD

ORDINARY FULLY PAID

Announcement Type

New Announcement

Date of this announcement

Thursday November 26, 2020

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

Tuesday December 22, 2020

Record Date

Wednesday December 23, 2020

Issue Date

Monday January 4, 2021

Additional Information

N/A

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

THRED LIMITED

1.2 Registered Number Type

ACN

Registration Number

124541466

1.3 ASX issuer code

THD

1.4 The announcement is

New announcement

1.5 Date of this announcement

Thursday November 26, 2020

1.6 Securities affected by the consolidation or split

ASX +Security Code

THD

ASX +Security Description

ORDINARY FULLY PAID

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals



Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	Tuesday December 22, 2020	<input checked="" type="checkbox"/> Actual	

Comments

Part 3 - Consolidation or split timetable and details**3.1 +Record date**

Wednesday December 23, 2020

3.2 Date of +security holder meeting

Tuesday December 22, 2020

3.2a Effective date of consolidation or split

Friday December 18, 2020

3.3 Last day for trading in the pre consolidation or split +securities

Monday December 21, 2020

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

Tuesday December 22, 2020

3.5 Record date

Wednesday December 23, 2020

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

Thursday December 24, 2020

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

Monday January 4, 2021

3.8 Trading starts on a normal T+2 basis

Tuesday January 5, 2021

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Thursday January 7, 2021

Part 4 - Event type and details**4.1 The event is** +Security consolidation



4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

75

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
THD	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Quoted	1,789,390,870	23,858,545	<input checked="" type="checkbox"/> Actual

Part 6 - Further information

6.1 Further information relating to the consolidation or split

THD securities are currently suspended from trading and will remain suspended until the Company re-complies with Chapters 1 and 2 of the ASX Listing Rules.

6.2 Additional information for inclusion in the Announcement Summary

N/A