

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme **Fargo Enterprises Limited**

ACN/ARSN **000 031 292**

1. Details of substantial holder (1)

Name **Phoenixavier Pty Ltd**

ACN/ARSN (if applicable) **161 304 114**

There was a change in the interests of the substantial holder on **5/11/2020**

The previous notice was given to the company on **9/11/2016**

The previous notice was dated **9/11/2016**

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
FULLY PAID ORDINARY	115,814,388	19.45%	174,191,994	14.69%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
30/05/2017	C WALLACE & ASSOCIATES PTY LIMITED <SUPERWOMAN ADVENTURE A/C>	Issue of shares	\$30,000	810,810 shares	810,810
3/11/2017	Phoenixavier Pty Ltd	Issue of shares	Nil	38,604,796 shares	38,604,796
5/11/2020	Phoenixavier Pty Ltd	Issue of shares	\$18,962	18,962,000 shares	18,962,000

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Phoenixavier Pty Ltd	Phoenixavier Pty Ltd	Phoenixavier Pty Ltd	Relevant interest under section 608 of the Corporations Act 2001	173,381,184 shares	173,381,184

			(Cth)		
C WALLACE & ASSOCIATES PTY LIMITED <SUPERWOMAN ADVENTURE A/C>	C WALLACE & ASSOCIATES PTY LIMITED <SUPERWOMAN ADVENTURE A/C>	C WALLACE & ASSOCIATES PTY LIMITED <SUPERWOMAN ADVENTURE A/C>	Relevant interest under section 608 of the Corporations Act 2001 (Cth)	810,810 shares	810,810

* Further details are set out in the Company's notice of Annual General Meeting dated 18 June 2020.

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Phoenixavier Pty Ltd	C/ Page Harrison, Level 11, 68 Alfred St, Milsons Point, NSW 2061
C WALLACE & ASSOCIATES PTY LIMITED <SUPERWOMAN ADVENTURE A/C>	C/ Page Harrison, Level 11, 68 Alfred St, Milsons Point, NSW 2061

Signature

print name **Dr Catriona Wallace** capacity **Authorised Signatory**

sign here  date **9 November 2020**