



Announcement Summary

Entity name

GLADIATOR RESOURCES LIMITED

Applicable security for the reorganisation

GLA

ORDINARY FULLY PAID

GLAAA

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Announcement Type

New Announcement

Date of this announcement

Monday November 16, 2020

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

Thursday November 19, 2020

Record Date

Friday November 20, 2020

Issue Date

Friday November 27, 2020

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

GLADIATOR RESOURCES LIMITED

1.2 Registered Number Type

ACN

Registration Number

101026859

1.3 ASX issuer code

GLA

1.4 The announcement is☒ New announcement**1.5 Date of this announcement**

Monday November 16, 2020

1.6 Securities affected by the consolidation or split**ASX +Security Code**

GLA

ASX +Security Description

ORDINARY FULLY PAID

GLAAA

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes**2.2 Approvals**



Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	Tuesday November 17, 2020	<input checked="" type="checkbox"/> Estimated	

Comments

Part 3 - Consolidation or split timetable and details**3.1 +Record date**

Friday November 20, 2020

3.2 Date of +security holder meeting

Tuesday November 17, 2020

3.2a Effective date of consolidation or split

Tuesday November 17, 2020

3.3 Last day for trading in the pre consolidation or split +securities

Wednesday November 18, 2020

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

Thursday November 19, 2020

3.5 Record date

Friday November 20, 2020

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

Monday November 23, 2020

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

Friday November 27, 2020

3.8 Trading starts on a normal T+2 basis

Monday November 30, 2020

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Wednesday December 2, 2020

Part 4 - Event type and details**4.1 The event is**☒ +Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

10

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**

GLA

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted☒ Quoted**Number on issue pre
consolidation or split**

2,327,834,171

**Number on issue post
consolidation or split**

232,783,417

Estimate/Actual☒ Estimated**ASX +Security Code**

GLAAA

ASX +Security Description

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Quoted/unquoted☒ Unquoted**Number on issue pre
consolidation or split**

95,000,000

**Number on issue post
consolidation or split**

9,500,000

Estimate/Actual☒ Estimated**5.2 Exercise price of options****ASX +Security Code**

GLAAA

ASX +Security Description

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Quoted/unquoted☒ Unquoted**Exercise price pre consolidation or
split**

AUD 0.00000000

**Exercise price post consolidation or
split**

AUD 0.00000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split



6.2 Additional information for inclusion in the Announcement Summary