

Results of Meeting – Share Consolidation Approved

HIGHLIGHTS

- Consolidation of Share Capital Approved
- All Other Resolutions put to Meeting Approved

RESULTS OF GENERAL MEETING

The following information regarding the results of the General Meeting of Gladiator Resources Limited held on 17 November 2020 is provided in accordance with Listing Rule 3.13.2 and Section 251AA(2) of the Corporations Act.

We advise that all resolutions were passed and a summary of valid and eligible proxies received for the above meeting follows:

Resolution	<i>For</i>	<i>Against</i>	<i>Abstain</i>	<i>Total</i>
1 Ratification of Prior Share Issues (LR 7.1)	169,690,235	744,000	-	170,434,235
2 Approval of Issue of Attaching Options	169,690,235	744,000	-	170,434,235
3(a) Issue of Shares to Mr Andrew Draffin on Conversion of Debt	109,710,089	744,000	59,980,146	170,434,235
3(b) Issue of Shares to Mr Ian Hastings on Conversion of Debt	117,397,244	744,000	52,292,991	170,434,235
3(c) Issue of Shares to Mr Ian Richer on Conversion of Debt	169,690,235	744,000	-	170,434,235
4 Ratification of Prior Share Issues (LR 7.1)	169,690,235	744,000	-	170,434,235
5 Ratification of Prior Share Issues (LR 7.1A)	170,434,235	-	-	170,434,235
6 Consolidation of Share Capital	170,434,235	-	-	170,434,235

The Company will release an Appendix 2A shortly in relation to the issue of the shares and options that were approved for issue at the meeting.

The Company is also pleased to announce that the Consolidation of Share Capital has formally been approved by shareholders. A time table for the consolidation follows.

Consolidation Timetable

Key Date	Activity
17 November 2020	General meeting date – consolidation is approved
17 November 2020	Notification to ASX that consolidation is approved and effective date
18 November 2020	Last day for trading in pre-consolidated securities
19 November 2020	Trading in the consolidated securities on a deferred settlement basis commences
20 November 2020	Record date – last day to register transfers on a pre-consolidation basis
23 November 2020	First day for dispatch of new holding statements
27 November 2020	Last day for dispatch of new holding statements
30 November 2020	Normal trading commences

-ENDS-

Released with the authority of the Board.

For further information please contact:

Ian Hastings (Chairman)

+61 408 581 022

Andrew Draffin (Company Secretary)

+61 3 8611 5333