

DATE OF ANNUAL GENERAL MEETING

13 October 2020

Stonehorse Energy Limited (**ASX: SHE**) (the **Company**) advises in accordance with ASX Listing Rule 3.13.1 and Clause 12.8 of its Constitution, its next Annual General Meeting (AGM) will be held on Friday 27 November 2020.

All director nominations, together with a consent to act, for election at the 2020 Annual General Meeting are to be received in writing no later than 5:00pm WST on 20 October 2020 at the Company's registered office.

Shareholders will be advised of further details regarding the AGM to be held on Friday 27 November 2020 in a separate Notice of Meeting. The Notice of Meeting will be made available on the ASX Company Announcements Platform.

Jay Stephenson
Company Secretary