

Market Announcement

12 October 2020

Esports Mogul Limited (ASX: ESH) – Trading Halt (2+2)

Description

The securities of Esports Mogul Limited ('ESH') will be placed in trading halt at the request of ESH, pending it releasing an announcement regarding a capital raising. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 16 October 2020 or when the announcement is released to the market.

Issued by

Belinda Giles

Adviser, Listings Compliance (Perth)



12 October 2020

Australian Stock Exchange
Level 40
Central Park
152-158 St Georges Terrace
PERTH WA 6000

Via email: tradinghaltsperth@asx.com.au

Dear Sir/Madam,

REQUEST FOR TRADING HALT

Pursuant to ASX Listing Rule 17.1, Esports Mogul Limited (ASX: ESH) (the **Company**), requests an immediate trading halt over the Company's securities pending the release of an announcement to the market in relation to a capital raising by way of a placement advised by CPS Capital Group Pty Ltd.

The Company requests that the trading halt end Friday 16 October 2020, or when the announcement referred to above is released to the market. In relation to recent ASX guidance on permitted back-to-back trading halts, the Company requests the trading halt is permitted for four (4) trading days and notes the consecutive trading halts are for the purpose of considering, planning and executing a capital raising.

The Company is not aware of any reason why the trading halt should not be granted, nor of any other information necessary to inform the market about the trading halt, and the Company confirms that the request for a trading halt is material.

For and on behalf of the Board

George Lazarou
Company Secretary