

14 October 2020

Dear Shareholder,

NOTICE OF ANNUAL GENERAL MEETING OF SILVER LAKE RESOURCES LIMITED

You are invited to attend the Annual General Meeting (**Meeting**) of the Shareholders of Silver Lake Resources Limited (ASX:SLR) (the **Company**) to be held at QV1 Conference Centre (Theatrette), Level 2 QV1 Building, 250 St Georges Terrace, Perth, Western Australia on Friday 20 November 2020 at 2.00 pm (AWST).

In accordance with section 5(1)(f) of the *Corporations (Coronavirus Economic Response) Determination (No. 3) 2020*, the notice of meeting and accompanying explanatory memorandum (the **Meeting Materials**) will not be physically dispatched but instead is being made available to shareholders electronically. You are able to view and download the Meeting Materials from the Company's website at www.silverlakeresources.com.au/investors/asx-announcements.

As you have not elected to receive notices by email, a copy of your personalised proxy form is enclosed for your convenience. You can also use that proxy form to update your communication preferences should you wish to receive future communications electronically.

Shareholders are encouraged to vote online at www.investorvote.com.au or by returning the **enclosed** proxy form in accordance with the instructions set out in it.

Your proxy voting instruction must be received by 2.00 pm (AWST) on Wednesday, 18 November 2020, being not less than 48 hours before the commencement of the Meeting. Any proxy voting instructions received after that time will not be valid for the Meeting.

The Company will hold a physical meeting with the appropriate social distancing measures in place to comply with current restrictions for physical gatherings. If COVID-19 circumstances were to change and impact arrangements for the meeting, the Company will update Shareholders by way of an announcement on the ASX and the details will also be made available on the Company's website.

If you have any difficulties obtaining a copy of the Meeting Materials, please contact the Company's share registry on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia).

Yours sincerely,



David Berg
Company Secretary