



## Announcement Summary

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**Entity name**

METALS AUSTRALIA LTD

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday March 16, 2022

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MLS	ORDINARY FULLY PAID	100,000,000	16/03/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

METALS AUSTRALIA LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

38008982474

### 1.3 ASX issuer code

MLS

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

16/3/2022



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
08-Mar-2022 19:13	New - Proposed issue of securities - MLS	A non-+pro rata offer of +securities under a +disclosure document or +PDS

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

100,000,000 options to buy MLS shares at \$0.05 on or before 10 February 2024, 25,000,000 options to buy MLS shares at \$0.05 on or before 10 February 2024, 50,568,501 options to buy MLS shares at \$0.06 on or before 31 December 2023, 1,500,000 options to buy MLS shares at \$0.06 on or before 31 December 2024, and 100 fully paid ordinary shares to be issued at \$0.05 will be issued in accordance with the Prospectus dated 7 March 2022 which has a proposed issue date of 23 March 2022.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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#### Issue Details

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**ASX +security code and description**

MLS : ORDINARY FULLY PAID

**Issue date**

16/3/2022

#### Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000	0	0.00 %
1,001 - 5,000	0	0.00 %
5,001 - 10,000	0	0.00 %
10,001 - 100,000	75	4.97 %
100,001 and over	218	95.03 %



Issue details

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**Number of +securities to be quoted**

100,000,000

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?    What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.07800000

**Any other information the entity wishes to provide about the +securities to be quoted**

The Company is offering a free-attaching option to buy a fully paid MLS share at \$0.05 on or before 10 February 2024 with every share placed in accordance with the Prospectus dated 7 March 2022 which replaced the Prospectus dated 2 March 2022.

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Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MLS : ORDINARY FULLY PAID	361,928,095
MLSOB : OPTION EXPIRING 01-JUN-2022	136,733,066

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MLSAA : OPTION EXPIRING 01-JAN-2023 EX \$0.07	2,500,000