

Cobalt Blue Holdings Limited

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21 March 2022

Company Announcements Office
Australian Securities Exchange

Across 18 & 21 March 2022 Cobalt Blue Holdings Limited (ASX: COB) (Company) issued the following fully paid ordinary shares (Shares):

Details	Number
Issue of Shares on exercise of placement options (\$0.45 exercise price)	1,239,295
Issue of Shares on exercise of options issued to associate of Blue Ocean Equities Pty Ltd (Company corporate advisor) (\$0.30 exercise price)	1,000,000
Total	2,239,295

An Appendix 2A form has been lodged for these Shares.

Cleansing Notice under Section 708A(5)(e)

The Company gives the following information under sections 708A(5)(e) and 708A(6) of the Corporations Act 2001 (Cth) (Act) in relation to the above Shares:

- (1) the Shares were issued without disclosure to investors under Part 6D of the Act;
- (2) this Notice is being given under section 708A(5)(e) of the Act;
- (3) As at the date of this Notice, the Company has complied with
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 of the Act.
- (4) Except as set out below in this Notice, there is no other information that is excluded information as at the date of this Notice that is required to be set out in this Notice under section 708A(6) of the Act.
 - (a) From time to time, the Company applies for various government grants. The Company has applied for certain grants which remain outstanding as at the date of this notice and the Company expects to receive information on the results of those grant applications in the near term.

This statement has been authorised for release by the Company's CEO and the Company Secretary.

Cobalt Blue Holdings Limited

A handwritten signature in blue ink, appearing to read 'Danny Morgan', is written over a horizontal line.

Danny Morgan

Company Secretary
Tel: 02 8287 0660