



Announcement Summary

Entity name

CREDIT INTELLIGENCE LTD

Applicable security for the reorganisation

CI1	ORDINARY FULLY PAID
CI1AE	OPTION EXPIRING 31-OCT-2022 EX \$0.06
CI1AF	OPTION EXPIRING 23-JUL-2024 EX \$0.03

Announcement Type

New Announcement

Date of this announcement

28/3/2022

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

3/5/2022

Record Date

4/5/2022

Issue Date

11/5/2022

Additional Information

Nil

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

CREDIT INTELLIGENCE LTD

1.2 Registered Number Type

ACN

Registration Number

126296295

1.3 ASX issuer code

CI1

1.4 The announcement is☒ New announcement**1.5 Date of this announcement**

28/3/2022

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
CI1	ORDINARY FULLY PAID
CI1AE	OPTION EXPIRING 31-OCT-2022 EX \$0.06
CI1AF	OPTION EXPIRING 23-JUL-2024 EX \$0.03

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	27/4/2022	<input checked="" type="checkbox"/> Actual	No

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

4/5/2022

3.2 Date of +security holder meeting

27/4/2022

3.2a Effective date of consolidation or split

29/4/2022

3.3 Last day for trading in the pre consolidation or split +securities

2/5/2022

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

3/5/2022

3.5 Record date

4/5/2022

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

5/5/2022

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

11/5/2022

3.8 Trading starts on a normal T+2 basis

12/5/2022

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

16/5/2022



Part 4 - Event type and details

4.1 The event is☒ +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**
20**(pre-consolidation) +securities will be consolidated into**
1**(post-consolidation) +security (/ies).****4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**
CI1**ASX +Security Description**
ORDINARY FULLY PAID**Quoted/unquoted**
☒ Quoted**Number on issue pre
consolidation or split**
1,602,723,518**Number on issue post
consolidation or split**
80,136,176**Estimate/Actual**
☒ Estimated**ASX +Security Code**
CI1AE**ASX +Security Description**
OPTION EXPIRING 31-OCT-2022 EX \$0.06**Quoted/unquoted**
☒ Unquoted**Number on issue pre
consolidation or split**
6,600,000**Number on issue post
consolidation or split**
330,000**Estimate/Actual**
☒ Estimated**ASX +Security Code**
CI1AF**ASX +Security Description**
OPTION EXPIRING 23-JUL-2024 EX \$0.03**Quoted/unquoted**
☒ Unquoted**Number on issue pre
consolidation or split**
36,200,000**Number on issue post
consolidation or split**
1,810,000**Estimate/Actual**
☒ Estimated**5.2 Exercise price of options****ASX +Security Code**
CI1AE**ASX +Security Description**
OPTION EXPIRING 31-OCT-2022 EX \$0.06**Quoted/unquoted****Exercise price pre consolidation or****Exercise price post consolidation or**



<input checked="" type="checkbox"/> Unquoted	split 0.06000000	split 1.20000000
ASX +Security Code CI1AF	ASX +Security Description OPTION EXPIRING 23-JUL-2024 EX \$0.03	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.03000000	Exercise price post consolidation or split 0.60000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

Nil

6.2 Additional information for inclusion in the Announcement Summary

Nil