



## Announcement Summary

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**Entity name**

MINREX RESOURCES LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday April 28, 2022

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| MRR                | ORDINARY FULLY PAID  | 108,064,516                        | 28/04/2022 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

MINREX RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

151185867

### 1.3 ASX issuer code

MRR

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

28/4/2022

Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

21-Apr-2022 09:50

**Announcement Title**

New - Proposed issue of securities - MRR

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

A total of 54,032,258 free attaching options and 10,000,000 Lead Manager options are expected to be issued subject to shareholder approval. The options are exercisable at \$0.10 each with a two year expiry period



### Placement Details

### ASX +security code and description

MRR : ORDINARY FULLY PAID

**Issue date**

28/4/2022

### Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

| Number of +securities held | Number of holders | Total percentage of +securities held                       |
|----------------------------|-------------------|--|
|                            |                   | For example, to enter a value of 50% please input as 50.00 |
| 1 - 1,000                  |                   | %  |
| 1,001 - 5,000              |                   | %  |
| 5,001 - 10,000             |                   | %  |
| 10,001 - 100,000           |                   | %  |
| 100,001 and over           |                   | %  |



Issue details

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**Number of +securities to be quoted**

108,064,516

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.06200000

**Any other information the entity wishes to provide about the +securities to be quoted**

Refer to ASX announcement dated 21 April 2022

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| MRR : ORDINARY FULLY PAID                 | 1,008,715,509                               |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>      | <b>Total number of +securities on issue</b> |
|--|---|
| MRRAB : OPTION EXPIRING 30-SEP-2022 EX 4C      | 11,500,000                                  |
| MRRAO : OPTION EXPIRING 08-APR-2023 EX \$0.04  | 51,135,417                                  |
| MRRAQ : PERFORMANCE RIGHTS                     | 14,000,000                                  |
| MRRAM : OPTION EXPIRING 31-OCT-2022 EX 4C      | 1,601,772                                   |
| MRRAP : OPTION EXPIRING 09-APR-2023 EX \$0.045 | 18,500,000                                  |