



Announcement Summary

Entity name

RAFAELLA RESOURCES LTD.

Date of this announcement

Thursday April 28, 2022

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|---------------------------|---------------------------------------|---|-------------------|
| RFRAK | OPTION EXPIRING 13-APR-2024 EX \$0.12 | 2,333,333 | 28/04/2022 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RAFAELLA RESOURCES LTD.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

623130987

1.3 ASX issuer code

RFR

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/4/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

16-Feb-2022 10:01

Announcement Title

New - Proposed issue of securities - RFR

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

RFRAK : OPTION EXPIRING 13-APR-2024 EX \$0.12

Date the +securities the subject of this notification were issued

28/4/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

833,333

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

ASX +security code and description

RFRAK : OPTION EXPIRING 13-APR-2024 EX \$0.12

Date the +securities the subject of this notification were issued

28/4/2022

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

1,500,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Part of broker fees



Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| RFR : ORDINARY FULLY PAID | 222,392,416 |

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| RFRAM : PERFORMANCE RIGHTS EXPIRING 11-JAN-2023 | 56,319 |
| RFRAN : PERFORMANCE RIGHTS EXPIRING 11-JAN-2024 | 56,319 |
| RFRAI : OPTION EXPIRING 06-NOV-2022 EX \$0.20 | 1,000,000 |
| RFRAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 2,925,000 |
| RFRAG : PERFORMANCE RIGHTS | 3,900,000 |
| RFRAO : PERFORMANCE RIGHTS EXPIRING 11-JAN-2025 | 30,161 |
| RFRAE : OPTION EXPIRING 19-JUL-2022 EX 20C | 2,500,000 |
| RFRAJ : OPTION EXPIRING 27-NOV-2022 EX \$0.20 | 5,000,000 |
| RFRAH : OPTION EXPIRING 29-OCT-2022 EX \$0.20 | 36,238,095 |
| RFRAK : OPTION EXPIRING 13-APR-2024 EX \$0.12 | 22,158,329 |