



## Announcement Summary

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**Entity name**

YPB GROUP LTD

**Applicable security for the reorganisation**

YPB	ORDINARY FULLY PAID
YPBAD	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
YPBAH	PERFORMANCE RIGHTS

**Announcement Type**

Update to previous announcement

**Date of this announcement**

27/4/2022

**Reason for the Update**

Timetable update

Refer to below for full details of the announcement



## Announcement Details

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### Part 1 - Entity and announcement details

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#### 1.1 Name of +Entity

YPB GROUP LTD

#### 1.2 Registered Number Type

ABN

#### Registration Number

68108649421

#### 1.3 ASX issuer code

YPB

#### 1.4 The announcement is

Update/amendment to previous announcement

#### 1.4a Reason for update to a previous announcement

Timetable update

#### 1.4b Date of previous announcement(s) to this update

28/3/2022

#### 1.5 Date of this announcement

27/4/2022

#### 1.6 Securities affected by the consolidation or split

##### ASX +Security Code

##### ASX +Security Description

YPB

ORDINARY FULLY PAID

YPBAD

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

YPBAH

PERFORMANCE RIGHTS

### Part 2 - Approvals

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#### 2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval



- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

## 2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	30/5/2022	<input checked="" type="checkbox"/> Estimated	No

### Comments

## Part 3 - Consolidation or split timetable and details

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### 3.1 +Record date

2/6/2022

### 3.2 Date of +security holder meeting

30/5/2022

### 3.2a Effective date of consolidation or split

30/5/2022

### 3.3 Last day for trading in the pre consolidation or split +securities

31/5/2022

### 3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

1/6/2022

### 3.5 Record date

2/6/2022

### 3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

3/6/2022

### 3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

9/6/2022

### 3.8 Trading starts on a normal T+2 basis

10/6/2022

### 3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

15/6/2022



## Part 4 - Event type and details

**4.1 The event is**

☑ +Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

25

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).****4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

## Part 5 - +Securities on issue before and after consolidation or split

**5.1 +Securities on issue before and after the consolidation or split****ASX +Security Code**

YPB

**ASX +Security Description**

ORDINARY FULLY PAID

**Quoted/unquoted**

☑ Quoted

**Number on issue pre consolidation or split**

6,117,833,701

**Number on issue post consolidation or split**

244,713,348

**Estimate/Actual**

☑ Estimated

**ASX +Security Code**

YPBAD

**ASX +Security Description**

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Quoted/unquoted**

☑ Unquoted

**Number on issue pre consolidation or split**

64,000,000

**Number on issue post consolidation or split**

2,560,000

**Estimate/Actual**

☑ Estimated

**ASX +Security Code**

YPBAH

**ASX +Security Description**

PERFORMANCE RIGHTS

**Quoted/unquoted**

☑ Unquoted

**Number on issue pre consolidation or split**

36,363,636

**Number on issue post consolidation or split**

1,454,545

**Estimate/Actual**

☑ Estimated

**5.2 Exercise price of options**



<b>ASX +Security Code</b> YPBAD	<b>ASX +Security Description</b> OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Exercise price pre consolidation or split</b> 0.00000000	<b>Exercise price post consolidation or split</b> 0.00000000
<b>ASX +Security Code</b> YPBAH	<b>ASX +Security Description</b> PERFORMANCE RIGHTS	
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Exercise price pre consolidation or split</b> 0.00000000	<b>Exercise price post consolidation or split</b> 0.00000000

Part 6 - Further information

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**6.1 Further information relating to the consolidation or split**

**6.2 Additional information for inclusion in the Announcement Summary**