



COMMENCEMENT OF RIGHTS TRADING ON ASX

Kinetiko Energy Ltd (ASX:KKO) (“**KKO**” or the “**Company**”) advises that the rights to the Company’s renounceable pro-rata entitlement offer announced on 20 April 2022 have commenced trading today under the Company’s ASX ticker code KKO.

The Entitlement Offer is being offered to shareholders registered at the Record Date of 3 May 2022 with a registered address in Australia and New Zealand (“**Eligible Shareholders**”) on the basis of one (1) new share (“**New Shares**”) for every fifteen (15) Shares held at an offer price of \$0.075 per share to raise approximately \$3.13m before costs, with a minimum subscription of \$1,500,000.

Mahe Capital Pty Ltd (ACN 634 087 84) (“**Mahe Capital**”) is acting as Lead Manager to the Entitlement Offer.

Eligible Shareholders will be sent information by email or post on Thursday, 5 May 2022, providing details of how to access the Prospectus and entitlement and acceptance form online.

Eligible Shareholders may take up any shortfall under the Entitlement Offer in addition to their entitlements under the Entitlement Offer. Applications for securities under the Entitlement Offer can be made via BPAY® or electronic funds transfer.

The Closing Date for the Entitlement Offer is 5:00 pm (AWST) on Friday, 20 May 2022 (subject to any change in accordance with the ASX Listing Rules and Corporations Act) and Rights Trading ends on Friday, 13 May 2022.

-ENDS-

Released with the authority of the Board of Directors of Kinetiko Energy Ltd.

For more information visit: kinetiko.com.au or contact,

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