



## Announcement Summary

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**Entity name**

PHARMAUST LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday April 29, 2022

**Details of +securities that have ceased**

| ASX +security code | Security description               | Number of +securities that have ceased | The +securities have ceased due to  | Date of cessation |
|--------------------|------------------------------------|--|---|-------------------|
| PAAAF              | PERFORMANCE RIGHTS                 | 2,000,000                              | Expiry of option or other convertible security without exercise or conversion | 30/04/2022        |
| PAAAD              | OPTION EXPIRING 31-JAN-2022 EX 12C | 50,000                                 | Expiry of option or other convertible security without exercise or conversion | 31/01/2022        |

Refer to next page for full details of the announcement



## Part 1 - Announcement Details

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### 1.1 Name of +Entity

PHARMAUST LIMITED

We (the entity named above) provide the following information about our issued capital.

### 1.2 Registered Number Type

ACN

### Registration Number

094006023

### 1.3 ASX issuer code

PAA

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

29/4/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

PAAAF : PERFORMANCE RIGHTS

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

2,000,000

**Reason for cessation**

Expiry of option or other convertible security without exercise or conversion

**Date of cessation**

30/4/2022

**Is the entity paying any consideration for the cessation?**

☒ No

**Any other information the entity wishes to notify to ASX about the cessation?**

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**ASX +Security Code and Description**

PAAAD : OPTION EXPIRING 31-JAN-2022 EX 12C

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

50,000

**Reason for cessation**

Expiry of option or other convertible security without exercise or conversion

**Date of cessation**

31/1/2022

**Is the entity paying any consideration for the cessation?**

☒ No

**Any other information the entity wishes to notify to ASX about the cessation?**

Part 3 - Issued capital following changes

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**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| PAA : ORDINARY FULLY PAID                 | 316,912,383                                 |
| PAAO : OPTION EXPIRING 31-OCT-2023        | 79,228,636                                  |

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>  | <b>Total number of +securities on issue</b> |
|--|---|
| PAAAF : PERFORMANCE RIGHTS                 | 2,000,000                                   |
| PAAAE : OPTION EXPIRING 30-JUN-2022 EX 15C | 250,000                                     |
| PAAAD : OPTION EXPIRING 31-JAN-2022 EX 12C | 0   |

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.