



30 March 2022

ASX/MEDIA RELEASE

## DEMERGER GENERAL MEETING - VOTING RESULTS

Bardoc Gold Limited (ASX:BDC) advises, in accordance with listing rule 3.13.2 and section 251AA(2) of the Corporations Act 2001, that shareholders have approved the resolutions for the demerger of the Company's 100% interest in the SWW Project to Edge Minerals Limited (**Edge**) via an equal reduction in capital of Bardoc and an in-specie distribution of all of the fully paid ordinary shares in Edge pro-rata to existing Shareholders on a 1:13 basis (**In-Specie Distribution**).

All resolutions included in the Notice of Meeting were passed on a poll with full details of valid proxies received and votes cast set out in the attached summary.

### TIMETABLE

The expected timing for completion of the Demerger is set out below.

Event	Date
Effective Date of Demerger	5 April 2022
Trading in the re-organised securities on an "ex return of capital" basis returns	7 April 2022
Record Date	8 April 2022
Completion of Demerger (being the In-Specie Distribution of Edge Shares to Eligible Shareholders)	12 April 2022
Share certificates/Holding statements for Edge Shares are posted to Eligible Shareholders	14 April 2022

Approved for release by the Board.

For further information contact:

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**BARDOC GOLD LIMITED**  
**GENERAL MEETING**  
**Wednesday, 30 March 2022**  
**Results of Meeting**

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1 - Approval of disposal of interest in South Woodie	Ordinary	69,263,498 98.96%	271,533 0.39%	457,370 0.65%	15,593	70,059,200 99.61%	271,533 0.39%	29,053	Carried
2 - Approval of Equal Capital Reduction and In-Specie	Ordinary	69,146,807 98.80%	282,392 0.40%	563,202 0.80%	15,593	70,061,801 99.60%	282,392 0.40%	15,593	Carried

\* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.