



Announcement Summary

Entity name

MACARTHUR MINERALS LIMITED

Date of this announcement

Thursday April 14, 2022

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	15,000,000 options expiring 8 April 2024 exercise \$0.65	15,000,000	08/04/2022
New class - code to be confirmed	2,000,000 options expiring 8 April 2024 exercise \$0.65	2,000,000	08/04/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MACARTHUR MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

93103011436

1.3 ASX issuer code

MIO

1.4 The announcement is

New announcement

1.5 Date of this announcement

14/4/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

issued of Options as announced to the market in an Appendix 3B dated 31 March 2022

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

15,000,000 options expiring 8 April 2024 exercise \$0.65

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

8/4/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

www.macarthurminerals.com

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.65000000

Expiry date

8/4/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

15,000,000 options expiring 8 April 2024 exercise \$0.65

Any other information the entity wishes to provide about the +securities the subject of this notification

Placement Options have an exercise price of AUD 0.65 and an expiry date that is 24 months from the date of issuance.



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of Options as part of private placement and announced in an Appendix 3B on 31 March 2022.

Issue details

Number of +securities

15,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Attaching options to acquire one fully paid ordinary shares issued as part of private placement as announced in an Appendix 3B on 31 March 2022.

Purpose of the issue

To raise additional working capital

New +securities

ASX +security code

New class - code to be confirmed

+Security description

2,000,000 options expiring 8 April 2024 exercise \$0.65

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

8/4/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

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Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.65000000	8/4/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

2,000,000 options expiring 8 April 2024 exercise \$0.65

Any other information the entity wishes to provide about the +securities the subject of this notification

Options have an exercise price of AUD 0.65 and an expiry date that is 24 months from the date of issuance

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of Options as part of management and selling fee announced in an Appendix 3B on 31 March 2022.

Issue details

Number of +securities

2,000,000

Were the +securities issued for a cash consideration? No**Please describe the consideration being provided for the +securities**

Issue of unlisted options as management and selling fee to MST Financial Services Pty Limited and Odeon Capital Group LLC.

Purpose of the issue

Other

Additional Details

Management and selling fee to MST Financial Services Pty Limited and Odeon Capital Group LLC.





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
MIO : ORDINARY FULLY PAID	146,253,488

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MIOAA : RESTRICTED SHARE UNITS EXPIRING 08-DEC-2023	1,000,000
MIOAU : WARRANT EXPIRING 03-NOV-2022 EX CAD 0.40	204,609
MIOAX : OPTION EXPIRING 31-DEC-2022 EX 36C	500,000
MIOAY : OPTION EXPIRING 31-DEC-2022 EX 38C	500,000
MIOAW : OPTION EXPIRING 31-DEC-2022 EX 34C	500,000
MIOAAD : OPTION EXPIRING 26-OCT-2022 EX \$0.90	5,137,382
MIOAAB : OPTION EXPIRING 31-DEC-2022 EX CAD 0.32	500,000
MIOAQ : WARRANT EXPIRING 05-AUG-2022 EX CAD 0.40	3,029,375
MIOAR : WARRANT EXPIRING 01-OCT-2022 EX CAD 0.40	867,291
MIOAAE : OPTION EXPIRING 02-NOV-2022 EX \$0.90	6,225,236
MIOAAF : OPTION EXPIRING 12-NOV-2022 EX \$0.75	1,500,000
MIOAAK : OPTION EXPIRING 11-DEC-2022 EX CAD 0.80	500,000
MIOAAJ : RESTRICTED SHARE UNITS EXPIRING 11-JUN-2024	5,350,000



MIOAAI : RESTRICTED SHARE UNITS EXPIRING 19-JAN-2024	2,082,500
New class - code to be confirmed : 15,000,000 options expiring 8 April 2024 exercise \$0.65	15,000,000
New class - code to be confirmed : 2,000,000 options expiring 8 April 2024 exercise \$0.65	2,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

27/10/2021