



13 April 2022

ASX/MEDIA RELEASE

IMPLEMENTATION OF SCHEME OF ARRANGEMENT AND COMPLETION OF DEMERGER

Bardoc Gold Limited (ASX: BDC) (**Bardoc** or the **Company**) is pleased to announce that the scheme of arrangement in relation to the acquisition by St Barbara Limited (ASX:SBM) (**St Barbara**) of all the shares in Bardoc (**Scheme**) has been implemented today. Accordingly, St Barbara now holds all of the shares on issue in Bardoc and the options on issue in Bardoc have been cancelled pursuant to the Option cancellation Deeds.

SCHEME CONSIDERATION

Bardoc Shareholders have today been issued with the Scheme consideration of 0.3604 new fully paid ordinary St Barbara shares for each Bardoc Share held on the Record date being 5.00pm on 6 April 2022. Shares issued in relation to Ineligible and unmarketable holders have been issued to the sale agent to be sold on market and with the proceeds to be remitted to holders in due course.

DEMERGER

Bardoc is also pleased to confirm completion of the demerger of Edge Minerals Limited by way of a capital reduction and in-specie distribution to Bardoc shareholders as per the terms of the Demerger Implementation Deed (Refer ASX Release - Notice of meeting 25 February 2022). Holding certificates for Edge Minerals Limited will be dispatched to eligible shareholders in due course.

DELISTING FROM ASX / CHANGE OF DIRECTORS

Trading in Bardoc shares on the Australian Securities Exchange (ASX) was suspended from close of trading on 4 April 2022 and Bardoc will now apply to the ASX for the termination of official quotation and removal from the official list of the ASX which is expected to occur with effect from close of business today.

In addition, Tony Leibowitz, Neil Biddle, Rowan Johnston, Peter Buttigieg and John Young have resigned as directors of Bardoc. Craig Jetson, Lucas Welsh and Andrew Strelein have been appointed as new directors of Bardoc.

Approved for release by the Board.

For further information contact:

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