



19 April 2022

## NOTICE UNDER SECTION 708A(5)(e)

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On 19 April 2022, BPM Minerals Limited (**Company**) completed the issue of 12,265,375 fully paid ordinary shares in the capital of the Company (**Shares**) following the completion of tranche 1 of a placement to sophisticated and exempt investors announced on 5 April 2022.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
  - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (b) section 674 of the Corporations Act; and
3. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

This release is authorised by the Board of Directors of BPM Minerals Limited.

**- END -**

For further information contact:

**Ben Donovan**

Company Secretary

E: [contact@bpmminerals.com](mailto:contact@bpmminerals.com) | P: +61 8 9467 6393