

Market Announcement

19 April 2022

Pure Resources Limited (ASX: PR1) – Admission and Quotation

Description

Pure Resources Limited ('PR1') was admitted to the Official List of ASX on Tuesday, 19 April 2022.

The securities of PR1 will commence quotation at 12.30pm AEST on Thursday, 21 April 2022.

PR1 raised \$4,650,000 pursuant to the offer under its replacement prospectus dated 11 March 2022 by the issue of 23,250,000 ordinary shares at an issue price of \$0.20 per ordinary share.

Quotation information

Quoted securities	Fully paid ordinary shares: 25,025,009
ASX code	Fully paid ordinary shares: PR1
Time	12.30pm AEST
Date	Thursday, 21 April 2022
ASX trade abbreviation	PURERESOUR
ISIN	Fully paid ordinary shares: AU0000207805
Registered office	Pure Resources Limited Address: Level 3, 35 Outram Street, West Perth WA 6005 Phone: +61 8 6245 2050 Email: info@pureresources.com.au
Company secretary	Carly Terzanidis
Share Registry	Automatic Pty Ltd Address: Level 5, 191 St Georges Terrace, Perth WA 6000 Phone: 1300 288 664
Balance date	30 June
CHESS	Yes
Place of incorporation	Australia
Dividend policy	See section 5.10 of the Replacement Prospectus
Activities	Mineral exploration
Lead manager	Taurus Capital Group Pty Ltd
Underwriter	N/A
ASX restricted securities	11,850,001 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 21 April 2024, being 24 months from the date of Quotation.

125,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 22 December 2022, being 12 months from the date of issue.

500,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 12 April 2023, being 12 months from the date of issue.

8,133,333 options exercisable at \$0.25 on or before 10 April 2025, classified by ASX as restricted securities and to be held in escrow until 21 April 2024, being 24 months from the date of quotation.

866,667 options exercisable at \$0.25 on or before 10 April 2025, classified by ASX as restricted securities and to be held in escrow until 11 April 2023, being 12 months from the date of issue.

Other securities not quoted	N/A
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What do I need to do and by when?

For further information, please refer to PR1's Replacement Prospectus.

Need more information?

For further information, please call the Company on 1300 362 251.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Ben Tippett

Listings Compliance (Perth)