

Market Announcement

20 April 2022

Vital Metals Limited (ASX: VML) – Trading Halt

Description

The securities of Vital Metals Limited ('VML') will be placed in trading halt at the request of VML, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 22 April 2022 or when the announcement is released to the market.

Issued by

Nicola Mullen

Adviser, Listings Compliance (Perth)



20 April 2022

Ms Belinda Giles
Adviser, Listings Compliance
Level 40, Central Park
152-158 St Georges Tce
Perth WA 6000

By Email: tradinghaltspert@asx.com.au

Dear Belinda,

Request for Trading Halt

Vital Metals Limited (**Vital** or the **Company**) hereby requests a trading halt under Listing Rule 17.1 from the ASX effective immediately, pending an announcement to update the market on Vital's offtake arrangements and clarify a news article released by Reuters titled "EV parts maker Schaeffler signs first of a kind European rare earth deal" concerning the Company's Offtake partner, REEtec.

The trading halt is requested until the earlier of the release of an announcement regarding the above or prior to the commencement of trading on Friday, 22 April 2022.

The Company is not aware of any reason why the trading halt should not be granted.

Vital Metals Limited

Louisa Martino
Company Secretary
E: vital@vitalmetals.com.au