



Announcement Summary

Entity name

ESTRELLA RESOURCES LIMITED

Date of this announcement

Tuesday March 15, 2022

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
ESRAAC	OPTION EXPIRING 21-JAN-2025 EX \$0.06	11,750,000	15/03/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ESTRELLA RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

39151155207

1.3 ASX issuer code

ESR

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/3/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

11-Feb-2022 16:44

Announcement Title

New - Proposed issue of securities - ESR

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

ESRAAC : OPTION EXPIRING 21-JAN-2025 EX \$0.06

Date the +securities the subject of this notification were issued

15/3/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

Options vest upon the earlier of 12 months from the date of issue, upon a Change of control event or if the market capitalisation of the Company reaches \$150,000,000 for 5 consecutive trading days.

Issue details

Number of +securities

11,750,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
ESR : ORDINARY FULLY PAID	1,200,681,540
ESROA : OPTION EXPIRING 31-JUL-2023	239,363,575

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ESRAM : OPTION EXPIRING 20-NOV-2022 EX 3C	11,500,000
ESRAO : OPTION EXPIRING 17-NOV-2023 EX \$0.20	16,600,000
ESRAAB : OPTION EXPIRING 01-JUN-2022 EX \$0.05	5,000,000
ESRAAC : OPTION EXPIRING 21-JAN-2025 EX \$0.06	25,750,000
ESRAAA : OPTION EXPIRING 30-JUN-2022 EX \$0.10	10,000,000