

Announcement Summary

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**Entity name**

TMK ENERGY LIMITED

**Date of this announcement**

Thursday March 10, 2022

**The +securities the subject of this notification are:** +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
TMKAP	PERFORMANCE RIGHTS CLASS A	15,000,000	10/03/2022
TMKAQ	PERFORMANCE RIGHTS CLASS B	15,000,000	10/03/2022
TMKAR	PERFORMANCE RIGHTS CLASS C	10,000,000	10/03/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

TMK ENERGY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

66127735442

**1.3 ASX issuer code**

TMK

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

10/3/2022



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**ASX +security code and description**

TMKAP : PERFORMANCE RIGHTS CLASS A

**Date the +securities the subject of this notification were issued**

10/3/2022

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

No

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://tmkenegy.com.au/wp-content/uploads/2022/02/TMK-Telmen-Notice-of-Meeting.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

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**Number of +securities**

15,000,000

**ASX +security code and description**

TMKAQ : PERFORMANCE RIGHTS CLASS B

**Date the +securities the subject of this notification were issued**

10/3/2022

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**



Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://tmkenegy.com.au/wp-content/uploads/2022/02/TMK-Telmen-Notice-of-Meeting.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

#### Issue details

**Number of +securities**

15,000,000

**ASX +security code and description**

TMKAR : PERFORMANCE RIGHTS CLASS C

**Date the +securities the subject of this notification were issued**

10/3/2022

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://tmkenegy.com.au/wp-content/uploads/2022/02/TMK-Telmen-Notice-of-Meeting.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

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**Number of +securities**

10,000,000

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TMK : ORDINARY FULLY PAID	2,880,000,000

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TMKAL : PERFORMANCE SHARES CLASS A	600,000,000
TMKAM : PERFORMANCE SHARES CLASS B	600,000,000
TMKAN : PERFORMANCE SHARES CLASS C	400,000,000
TMKAO : OPTION EXPIRING 11-FEB-2025 EX \$0.008	75,000,000
TMKAP : PERFORMANCE RIGHTS CLASS A	78,750,000
TMKAQ : PERFORMANCE RIGHTS CLASS B	78,750,000
TMKAR : PERFORMANCE RIGHTS CLASS C	52,500,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

18/2/2022