



Announcement Summary

Entity name

PIONEER CREDIT LIMITED

Announcement Type

New announcement

Date of this announcement

Friday May 20, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PNCO	OPTION EXPIRING 31-MAR-2025	29,361,726	23/05/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PIONEER CREDIT LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

103003505

1.3 ASX issuer code

PNC

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

20/5/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
19-Apr-2022 12:42	New - Proposed issue of securities - PNC	A non-+pro rata offer of +securities under a +disclosure document or +PDS

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Issue Details

ASX +security code and description

PNCO : OPTION EXPIRING 31-MAR-2025

Issue date

23/5/2022

Issue details

Number of +securities to be quoted

29,361,726

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

The securities are being issued under the Placement and Priority Offer which provided for a fully paid ordinary share and attaching option for \$0.55/share.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.475000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PNC : ORDINARY FULLY PAID	111,944,093
PNCO : OPTION EXPIRING 31-MAR-2025	29,361,726

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PNCAE : OPTION EXPIRING 19-NOV-2023 EX \$0.30	8,000,000
PNCAD : WARRANT EXPIRING 25-SEP-2024	5,566,808
PNCAB : PERFORMANCE RIGHTS	4,491,500