



Announcement Summary

Entity name

SUVO STRATEGIC MINERALS LIMITED

Date of this announcement

Tuesday May 24, 2022

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options. Exercisable at \$0.15, expiring 30 June 2023.	30,751,680	24/05/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

SUVO STRATEGIC MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ACN

### Registration number

140316463

### 1.3 ASX issuer code

SUV

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

24/5/2022



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

☒ Other

**Please specify**

Two separate 3B's lodged on 7/03/22 for free attaching unlisted options (Placement & SPP)

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted Options. Exercisable at \$0.15, expiring 30 June 2023.

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

24/5/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

☒ Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

☒ No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

<https://www.asx.com.au/asxpdf/20220502/pdf/458m06hsvcntnc.pdf>

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.15000000

**Expiry date**

30/6/2023

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Ordinary Fully Paid Shares

**Any other information the entity wishes to provide about the +securities the subject of this notification**



**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Two separate 3B' were lodged on 7 March 2022, for Placement Options and SPP options. Have chosen Other per discussion with ASX previously given glitch with online form.

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#### Issue details

##### Number of +securities

30,751,680

##### Were the +securities issued for a cash consideration?

☒ No

##### Please describe the consideration being provided for the +securities

Free attaching. See ASX announcement dated 7 March 2022 '\$7.5M placement to accelerate Pittong Plant expansion'.

##### Purpose of the issue

To raise additional working capital

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
SUV : ORDINARY FULLY PAID	586,787,444

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SUVAJ : OPTION EXPIRING 31-DEC-2023 EX \$0.15	12,000,000
SUVAB : OPTION EXPIRING 04-SEP-2022 EX 8C	5,166,670
SUVAH : OPTION EXPIRING 30-JUL-2023 EX \$0.03	500,000
SUVAI : PERFORMANCE RIGHTS	20,733,333
SUVAF : OPTION EXPIRING 30-JUL-2023 RESTRICTED	101,866,903
SUVAE : ORDINARY FULLY PAID RESTRICTED	93,619,677
SUVAG : PERFORMANCE RIGHTS RESTRICTED	26,666,667
New class - code to be confirmed : Unlisted Options. Exercisable at \$0.15, expiring 30 June 2023.	30,751,680



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

☒ Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

Free attaching options issued under the Placement - 28,854,262, SPP - 1,897,418. Total - 30,751,680

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

☒ No