



## Announcement Summary

**Entity name**

MACARTHUR MINERALS LIMITED

**Date of this announcement**

Tuesday May 31, 2022

**The +securities the subject of this notification are:**

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Ordinary Shares	4,400,000	27/05/2022
New class - code to be confirmed	Options expiring 25 May 2024 exercise \$0.65	500,000	25/05/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

MACARTHUR MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

93103011436

**1.3 ASX issuer code**

MIO

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

31/5/2022



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities issued under an +employee incentive scheme**

**ASX +security code**

New class - code to be confirmed

**+Security description**

Ordinary Shares

**+Security type**

Ordinary fully or partly paid shares/units

**ISIN code**

**Date the +securities the subject of this notification were issued**

27/5/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Cameron Hugh McCall	Cameron Hugh McCall	1,100,000
Alan Joseph Phillips	First Apollo Capital Pty Ltd	1,100,000
Alan Spence Phillips	Phillips Exploration Pty Ltd <Phillips Family A/C>	1,100,000
Andrew Paul Suckling	Andrew Paul Suckling	1,100,000

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Ordinary fully or partly paid shares/units Details

**+Security currency**

CAD - Canadian Dollar



**Are there CDIs issued over the +securities?**

No

**Is it a Partly Paid class of +security?**

No

**Is it a stapled class of +security?**

No

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Macarthur Consultant Share Compensation Plan terms and conditions.

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue of Bonus Shares in accordance with Employee and Consultant Compensation Plans (as approved by shareholders at the AGM held 27 October 2021), subject to Resale Restrictions under applicable Canadian Securities Laws and legended with the 4 month and 1 day Exchange hold period pursuant to TSXV Policy 3.2.

Issue details

**Number of +securities**

4,400,000

**New +securities issued under an +employee incentive scheme**

**ASX +security code**

New class - code to be confirmed

**+Security description**

Options expiring 25 May 2024 exercise \$0.65

**+Security type**

Options

**ISIN code**

**Date the +securities the subject of this notification were issued**

25/5/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

No

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under**



**listing rule 6.1?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Options Details

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**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.65000000

**Expiry date**

25/5/2024

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Options expiring 25 May 2024 exercise \$0.65

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Macarthur Omnibus Incentive Plan terms and conditions.

**Any other information the entity wishes to provide about the +securities the subject of this notification**

500,000 Options issued pursuant to Macarthur Omnibus Incentive Plan.

Issue details

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**Number of +securities**

500,000

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
MIO : ORDINARY FULLY PAID	161,253,488

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MIOAA : RESTRICTED SHARE UNITS EXPIRING 08-DEC-2023	1,000,000
MIOAU : WARRANT EXPIRING 03-NOV-2022 EX CAD 0.40	204,609
MIOAX : OPTION EXPIRING 31-DEC-2022 EX 36C	500,000
MIOAY : OPTION EXPIRING 31-DEC-2022 EX 38C	500,000
MIOAW : OPTION EXPIRING 31-DEC-2022 EX 34C	500,000
MIOAAD : OPTION EXPIRING 26-OCT-2022 EX \$0.90	5,137,382
MIOAAB : OPTION EXPIRING 31-DEC-2022 EX CAD 0.32	500,000
MIOAAL : OPTION EXPIRING 08-APR-2024 EX \$0.65	17,000,000
MIOAQ : WARRANT EXPIRING 05-AUG-2022 EX CAD 0.40	3,029,375
MIOAR : WARRANT EXPIRING 01-OCT-2022 EX CAD 0.40	867,291
MIOAAE : OPTION EXPIRING 02-NOV-2022 EX \$0.90	6,225,236
MIOAAF : OPTION EXPIRING 12-NOV-2022 EX \$0.75	1,500,000
MIOAAK : OPTION EXPIRING 11-DEC-2022 EX CAD 0.80	500,000



MIOAAJ : RESTRICTED SHARE UNITS EXPIRING 11-JUN-2024	5,350,000
MIOAAI : RESTRICTED SHARE UNITS EXPIRING 19-JAN-2024	2,082,500
New class - code to be confirmed : Ordinary Shares	4,400,000
New class - code to be confirmed : Options expiring 25 May 2024 exercise \$0.65	500,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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