



7 July 2022

## Results of Share Purchase Plan

**New Zealand Coastal Seafoods Limited (ASX:NZS) (“NZCS”, the “Company”)** is pleased to announce the completion of the Company’s Share Purchase Plan Offer (SPP).

Applications under the SPP closed 6 July 2022. The Company received valid applications for 32,250,000 ordinary Shares under the SPP, at an issue price of \$0.005 per Share (total funds raised being \$161,250). The Company confirms that all valid applications were accepted in full.

It is expected that the new shares applied for under the SPP and attaching listed options, will be issued on Tuesday 12 July 2022.

Concurrently, Peak Asset Management (or its nominees) have agreed to subscribe for the shortfall to the SPP being 67,750,000 shares such that the total raised under the SPP will be the full \$500,000 before costs.

The Board thanks all investors who participated in the Offer.

### Authority

This announcement has been authorised for release by the Board of New Zealand Coastal Seafoods Limited.

### Further information:

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## About New Zealand Coastal Seafoods

New Zealand Coastal Seafoods (NZCS) is a New Zealand based, ASX listed, secondary producer of nutraceutical, seafood products and premium marine ingredients.

Harnessing the countries reputation for pure, pristine waters and fisheries provenance, NZCS utilise raw ingredients sourced from New Zealand's finest deep sea fishing companies, employing a nose-to-tail philosophy to create a range of high-value products.

The Company's mission is to share the sought-after flavours of sustainably-sourced, nutritious, healthy and organic goodness of New Zealand's seafood with Asian consumers, through expanding distributor, wholesale and consumer channels.

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