



Announcement Summary

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**Entity name**

GOLDEN STATE MINING LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday June 02, 2022

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
GSM	ORDINARY FULLY PAID	12,606,667	02/06/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

GOLDEN STATE MINING LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

52621105995

### 1.3 ASX issuer code

GSM

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

2/6/2022



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

#### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
09-May-2022 12:38	Update - Update - Proposed issue of securities - GSM	<input type="text" value="A placement or other type of issue"/>

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

GSM : ORDINARY FULLY PAID

**Issue date**

2/6/2022

Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

12,606,667

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?    What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.07500000

**Any other information the entity wishes to provide about the +securities to be quoted**

No

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## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
GSM : ORDINARY FULLY PAID	116,421,319

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
GSMAG : OPTION EXPIRING 26-JUN-2023 EX 16.25C	3,000,000
GSM AJ : OPTION EXPIRING 30-SEP-2024 EX \$0.40	3,200,000
GSM AK : OPTION EXPIRING 30-SEP-2024 EX \$0.60	2,950,000
GSM AF : OPTION EXPIRING 26-OCT-2022 EX \$0.25	1,922,560
GSM AL : OPTION EXPIRING 15-DEC-2024 EX \$0.25	5,900,000