

ASX ANNOUNCEMENT

6 June 2022



Issue of Tranche 2 Placement Shares

Black Cat Syndicate Limited (“**Black Cat**” or “the **Company**”) advises that it has issued a total of 28,371,911 ordinary fully paid shares at an issue price of \$0.55 per share, pursuant to Tranche 2 of the share placement announced on 19 April 2022 and approved by shareholders on 31 May 2022.

Included in Tranche 2 of the share placement, was a total of 3,200,000 shares issued to directors Mr Paul Chapman, Mr Philip Crutchfield and Mr Tony Polglase following shareholder approval for director participation in the share placement received on 31 May 2022.

This further investment by the directors takes the total amount invested by the Board and their related parties to approximately \$7.4 million.

For further details in relation to the share placement, including use of funds, please refer to the ASX announcement and Appendix 3B lodged with ASX on 19 April 2022.

An Appendix 2A will be lodged with ASX following release of this announcement. A cleansing notice is attached in respect of the issue of the abovementioned shares.

For further information, please contact:

Gareth Solly
Managing Director
+61 458 007 713
admin@bc8.com.au

This announcement has been approved for release by the Board of Black Cat Syndicate Limited.

BLACK CAT SYNDICATE LIMITED (ASX:BC8)

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DIRECTORS

Paul Chapman	Non-Executive Chairman
Gareth Solly	Managing Director
Les Davis	Non-Executive Director
Philip Crutchfield	Non-Executive Director
Tony Polglase	Non-Executive Director

CORPORATE STRUCTURE

Ordinary shares on issue: 205.3M
Market capitalisation: ~A\$93M
(Share price A\$0.455)
Cash (post T2 placement): ~A\$35M



6 June 2022

The Manager
Company Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

Dear Sir or Madam

**BLACK CAT SYNDICATE LIMITED
SECONDARY TRADING NOTICE – NOTIFICATION PURSUANT
TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT 2001**

This notice is given by Black Cat Syndicate Limited (ACN 620 896 282) (“Black Cat”) under Section 708A(5)(e) of the Corporations Act 2001 (Cth) (“the Act”).

Black Cat advises that it has issued on 6 June 2022 28,371,911 fully paid ordinary shares pursuant to the share placement announced on 19 April 2022.

Black Cat gives notice under Section 708A(5)(e) of the Act that:

- (a) The New Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) As a disclosing entity, Black Cat is subject to regular reporting and disclosure obligations;
- (c) As at the date of this notice, Black Cat has complied with the provisions of Chapter 2M as they apply to Black Cat and Section 674 of the Act; and
- (d) As at the date of this notice, there is no information that is ‘excluded information’ within the meaning of Section 708A(7) and 708A(8) of the Act which is required to be disclosed by Black Cat under Section 708A(6)(e) of the Act.

The Company is continuing with its activities as advised to the market, which includes the ongoing review and assessment of additional exploration and development opportunities.

Black Cat Syndicate Limited

Dan Travers
Company Secretary