

**Form 604**

Corporations Act 2001

Section 671B

**Notice of change of interests of substantial holder**To Company Name/Scheme Labyrinth Resources LimitedACN/ARSN ACN 008 740 672**1. Details of substantial holder (1)**Name Michael Foulds and the persons listed under Part 1 of Annexure A.

ACN/ARSN (if applicable) \_\_\_\_\_

There was a change in the interests of the substantial holder on

14/04/2022The previous notice was given to the company on 11/11/2021The previous notice was dated 11/11/2021**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares	235,299,1130	27.06% (based on 869,561,199 fully paid ordinary shares on issue)	177,274,093	20.30% (based on 873,366,755 fully paid ordinary shares on issue)

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Refer to Annexure A					

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Refer to Annexure A					

A					

### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

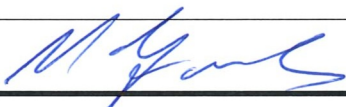
Name and ACN/ARSN (if applicable)	Nature of association
N.A.	N.A.

### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Refer to Annexure A	

## Signature

print name	Michael Foulds	capacity	in his own capacity and for and on behalf of the persons listed under Part 1 of Annexure A.
sign here		date	03/06/2022

### DIRECTIONS

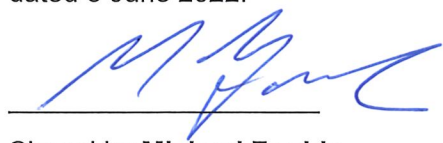
- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation

to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

This is the Annexure A of two pages referred to in the form 604 notice of change of interest of substantial holder issued by **Michael Foulds** and the persons listed out in Part 1 below and dated 3 June 2022.



Signed by **Michael Foulds**

in his own capacity and for and on behalf of the persons list out in Part 1 below.

#### Part 1 Details of substantial holders

Name	Address	Association
Ross Graham	Level 1, 460 Roberts Road, Subiaco WA 6008	By reason of Section 12(2)(c) of the CA
Rolen Pty Ltd (ACN 009 286 088) ( <b>Rolen</b> )	G Coyle & Associates, 51 Boulder Road, Kalgoorlie WA 6430	By reason of Section 11 of the <i>Corporations Act 2001</i> (Cth) ( <b>CA</b> )
Rolen Pty Ltd (ACN 009 286 088) ATF LR Trust ( <b>Rolen ATF LR Trust</b> )	G Coyle & Associates, 51 Boulder Road, Kalgoorlie WA 6430	By reason of Section 11 of the CA
Graham Enterprises (Aust) Pty Ltd (ACN 162 693 316) ( <b>Graham Enterprises</b> )	G Coyle & Associates, 51 Boulder Road, Kalgoorlie WA 6430	By reason of Section 11 of the CA
Citylight Asset Pty Ltd (ACN 130 994 339) AFT Graham Superannuation Fund ( <b>Citylight</b> )	G Coyle & Associates, 51 Boulder Road, Kalgoorlie WA 6430	By reason of Section 11 of the CA
Carlowen Pty Ltd (ACN 009 309 415) ATF Carlowen Unit Trust ( <b>Carlowen</b> )	G Coyle & Associates, 51 Boulder Road, Kalgoorlie WA 6430	By reason of Section 11 of the CA
Merrysoul Pty Ltd (ACN 127 768 978) ATF Foulds Family Trust ( <b>Merrysoul</b> )	G Coyle & Associates, 51 Boulder Road, Kalgoorlie WA 6430	By reason of Section 12(2)(c) of the CA
Kenson Investments WA Pty Ltd (ACN 112 292 047) ATF Kenson Super Fund ( <b>Kenson</b> )	Level 1, 202 Hannan Street, Kalgoorlie WA 6430	By reason of Section 12(2)(c) of the CA

#### Part 3 Changes in the relevant interest

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to the change	Class and number of securities affected	Person's votes affected
6 April 2021	Merrysoul	Off-market sale	\$240,000	8,000,000 ordinary shares	8,000,000

5 January 2022	Merrysoul	Off-market sale	\$60,000	1,500,000 ordinary shares	1,500,000
5 January 2022	Merrysoul	Off-market sale	\$40,000	1,000,000 ordinary shares	1,000,000
6 January 2022	Merrysoul	Off-market sale	\$99,750	2,850,000 ordinary shares	2,850,000
7 January 2022	Merrysoul	Off-market sale	\$199,990	5,714,000 ordinary shares	5,714,000
1 February 2022	Merrysoul	Off-market sale	\$200,000	6,666,666 ordinary shares	6,666,666
7 February 2022	Merrysoul	Off-market sale	\$100,000	3,333,333 ordinary shares	3,333,333
16 February 2022	Merrysoul	Off-market sale	\$250,000	7,142,860 ordinary shares	7,142,860
23 February 2022	Merrysoul	Off-market sale	\$100,000	3,333,333 ordinary shares	3,333,333
23 March 2022	Merrysoul	Off-market sale	\$100,000	3,333,333 ordinary shares	3,333,333
12 April 2022	Merrysoul	Off-market sale	\$50,000	1,515,151 ordinary shares	1,515,151
12 April 2022	Merrysoul	Off-market sale	\$150,000	4,545,454 ordinary shares	4,545,454
14 April 2022	Merrysoul	Off-market sale	\$50,000	1,515,151 ordinary shares	1,515,151
14 April 2022	Merrysoul	Off-market sale	\$50,000	1,515,151 ordinary shares	1,515,151
14 April	Merrysoul	Off-market	\$75,000	2,272,727	2,272,727

2022		sale		ordinary shares	
14 April 2022	Merrysoul	Off-market sale	\$50,000	1,515,151 ordinary shares	1,515,151
14 April 2022	Merrysoul	Off-market sale	\$75,000	2,272,727 ordinary shares	2,272,727

#### Part 4 Present relevant interest

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Rolen	Rolen	Rolen Pty Ltd	Section 608(1) of the CA	81,509,958 ordinary shares	81,509,958
Rolen ATF LR Trust	Rolen ATF LR Trust	Rolen ATF LR Trust	Section 608(1) of the CA	19,174,974 ordinary shares	19,174,974
Graham Enterprises	Graham Enterprises	Graham Enterprises	Section 608(1) of the CA	538,797 ordinary shares	538,797
Citylight	Citylight	Citylight	Section 608(1) of the CA	18,386,177 ordinary shares	18,386,177
Carlowen	Carlowen	Carlowen	Section 608(1) of the CA	13,333,333 ordinary shares	13,333,333
Merrysoul	Merrysoul	Merrysoul	Section 608(1) of the CA	41,974,963 ordinary shares	41,974,963
Kenson	Kenson	Kenson	Section 608(1) of the CA	2,355,891 ordinary shares	2,355,891
Michael Foulds	N.A.	N.A.	Section 608(3)(b) of the CA through control over Merrysoul	41,974,963 ordinary shares	41,974,963
	N.A.	N.A.	Section 608(3)(b) of the CA through control over Kenson	2,355,891 ordinary shares	2,355,891



	N.A.	N.A.	Section 608(3)(b) of the CA through joint control over Carlowen	13,333,333 ordinary shares	13,333,333
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#### Part 6 Addresses

The addresses of persons named in this form are as follows:

Name	Address
Ross Graham	Level 1, 460 Roberts Road, Subiaco WA 6008
Rolen	G Coyle & Associates, 51 Boulder Road, Kalgoorlie WA 6430
Rolen ATF LR Trust	G Coyle & Associates, 51 Boulder Road, Kalgoorlie WA 6430
Graham Enterprises	G Coyle & Associates, 51 Boulder Road, Kalgoorlie WA 6430
Citylight	G Coyle & Associates, 51 Boulder Road, Kalgoorlie WA 6430
Carlowen	G Coyle & Associates, 51 Boulder Road, Kalgoorlie WA 6430
Michael Foulds	66 Marine Parade, Cottesloe WA 6011
Merrysoul	G Coyle & Associates, 51 Boulder Road, Kalgoorlie WA 6430
Kenson	Level 1, 202 Hannan Street, Kalgoorlie WA 6430