

A background image of a mining site. In the foreground, there are large piles of blue and green plastic bags. In the background, there are several large mining trucks and a drilling rig. Two workers in high-visibility clothing are standing near the drilling rig. The sky is overcast.

# ASX Announcement

7 June 2022

## Section 708A Notice – Share Purchase Plan

OzAurum Resources Limited (**OzAurum** or the **Company**, ASX: **OZM**) provides this notice under paragraph 7(f)(ii) of ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547.

On 31 May 2022, the Company announced an intention to undertake a fully underwritten share purchase plan (**SPP**) of fully paid ordinary shares in the capital of the Company. OzAurum will make offers under the SPP to eligible shareholders without disclosure under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Act**) as modified by applicable legislative instruments.

The SPP offer booklet will be made available to eligible shareholders later today.

As at the date of this notice, the Company has complied with:

- a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- b) section 674 of the Act.

The Company confirms that, as at the date of this notice, there is no information that is "excluded information" (within the meanings of sections 708A(7) and 708A(8) of the Act).

This announcement has been authorised for release by the Board.

Stephen Hewitt-Dutton  
Company Secretary  
OzAurum Resources Limited