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REVISED ASX ANNOUNCEMENT

15 June 2022

Loyalty Options Offer – Extension of Closing Date

- **Loyalty Options offered to eligible shareholders at \$0.005 per Loyalty Option on a 1:4 ratio**
- **Exercise price of \$0.30 with 3-year expiry date**

ChemX Materials (ChemX or the Company) (ASX: CMX) refers to its pro rata non-renounceable entitlement issue of one (1) option (**New Option**) for every four (4) Shares held by those shareholders on the record date of Friday, 3 June 2022 at a nominal issue price of \$0.005 per New Option (**Loyalty Options Offer**) and secondary offer of 1,500,000 options (**Advisor Options**) to Amvest Capital Principal Strategies, LLC (as nominee of Amvest Capital Inc.) (**Advisor Offer**), as announced by the Company on 30 May 2022.

The Company wishes to advise that the Closing Date of the Loyalty Options Offer and the Advisor Offer (**Offers**) has been extended from Monday 20 June 2022 until **Monday 4 July 2022**.

The timetable for the Offers has been revised as follows:

Offer Timetable

Event	Date*
Last day to extend the closing date of the Offers*	Wednesday 29 June 2022
Offers close	5:00pm (WST) on Monday 4 July 2022
Securities quoted on a deferred settlement basis from market open	Tuesday 5 July 2022
Notification of under subscriptions to ASX	Thursday 7 July 2022
New Options and Advisor Options issued, lodgement of Appendix 2A and lodgement of Appendix 3G notifying ASX of Advisor Options	Monday 11 July 2022
Quotation of the New Options issued under the Loyalty Options Offer	Tuesday 12 July 2022

**The Directors may extend the Closing Date by giving at least 3 Business Days' notice to ASX prior to the Closing Date. Accordingly, the date the New Options are expected to commence trading on ASX may vary.*

Further details of the Loyalty Options Offer and Advisor Offer, including details on how to accept the offer and key risks associated with an investment in the Company are set out in the Prospectus. Applications for New Options under the Loyalty Options Offer may only be made by completing the Entitlement and Acceptance Form which accompanies the Prospectus. Shareholders eligible to participate in the Loyalty Options Offer should read the Prospectus carefully and consult their professional advisers as necessary.

This announcement has been authorised for release by the Board of Directors.

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