

ASX Announcement



17 June 2022
ASX: WMC

Entitlement Issue - Distribution and Top Holder Reports

Wiluna Mining Corporation Limited (“**Wiluna Mining**” or “**Company**”) provides a securities distribution report and top 20 holders report in respect of the issue today of 153,318,040 New Options exercisable at \$0.60 each and expiring 31 December 2024 (WMCOC).

This announcement has been approved for release by the Chair of Wiluna Mining Corporation Limited.

For further information on Wiluna Mining or the Entitlement Offer please contact:

Company

Jim Malone
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Brokers to the issue

Lazarus Corporate Finance Pty Ltd
Andrew Frazer
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Wiluna Mining Corporation Limited is an ASX Listed gold mining company that controls over 1,600 square kilometres of the Yilgarn Region in the Northern Goldfields of Western Australia.

The Yilgarn Region is one of most prolific gold regions in the world. The Company owns 100% of the Wiluna Gold Operation which is the 8th largest gold district in Australia under single ownership based on overall JORC Mineral Resource.

BOARD OF DIRECTORS

Milan Jerkovic – *Executive Chair*
Rowan Johnston – *Non-Executive Director*
Hansjorg Plaggemars – *Non-Executive Director*
Colin Jones – *Non-Executive Director*

CORPORATE INFORMATION

354.6M Ordinary Shares
153.3M Quoted Options
3.6M Unquoted Options/ZEPO's

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WILUNA MINING CORPORATION LIMITED**INVESTOR RANGES
FRIDAY 17 JUNE 2022**

<u>Ranges</u>	<u>Investors</u>	<u>Securities</u>	<u>% Issued Capital</u>
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Security Code : WMCOC OPTIONS AT \$0.60 EXP 31/12/2024

Totals for Security Code WMCOC

1 to 1000	67	39,520	.03
1001 to 5000	174	562,144	.37
5001 to 10000	98	771,854	.50
10001 to 100000	151	4,586,510	2.99
100001 and Over	55	147,358,012	96.11
Total	545	153,318,040	100.00

The number of security investors holding less than a marketable parcel of 0 securities (\$0.00 on / /) is 0 and they hold 0 securities.

end of report

WILUNA MINING CORPORATION LIMITED

**FIRST 20 INVESTORS REPORT
 FRIDAY 17 JUNE 2022**

<u>Rank</u>	<u>Investor</u>	<u>Current Balance</u>	<u>% Issued Capital</u>
Security: WMCOC - OPTIONS AT \$0.60 EXP 31/12/2024			
1	BYRNECUT AUSTRALIA PTY LTD	33,500,000	21.85%
2	MR MAXIM GEYZER	17,500,000	11.41%
3	DELPHI UNTERNEHMENSBERATUNG AG	13,000,000	8.48%
4	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	10,155,369	6.62%
5	RHUROIN PTY LTD	10,000,000	6.52%
6	CITICORP NOMINEES PTY LIMITED	8,288,150	5.41%
7	DDH1 DRILLING PTY LTD	8,000,000	5.22%
8	SPARTA AG	7,540,000	4.92%
9	2INVEST AG	7,234,240	4.72%
10	AXXION SA <AKROBAT FUND A/C>	6,084,000	3.97%
11	INTERQUIP CONSTRUCTION PTY LTD	4,680,000	3.05%
12	DEUTSCHE BALATON AKTIENGESELLSCHAFT	3,900,000	2.54%
13	J P MORGAN NOMINEES AUSTRALIA PTY LIMITED	3,645,000	2.38%
14	SAM INVESTORS PTY LTD <THE MILENDA A/C>	1,275,266	.83%
15	BNP PARIBAS NOMINEES PTY LTD <IB AU NOMS RETAILCLIENT DRP>	1,039,762	.68%
16	BNP PARIBAS NOMINEES PTY LTD ACF CLEARSTREAM	917,827	.60%

WILUNA MINING CORPORATION LIMITED
**FIRST 20 INVESTORS REPORT
 FRIDAY 17 JUNE 2022**

<u>Rank</u>	<u>Investor</u>	<u>Current Balance</u>	<u>% Issued Capital</u>
17	BNP PARIBAS NOMS PTY LTD <DRP>	731,553	.48%
18	LIND GLOBAL FUND II LP	625,000	.41%
19	LIND GLOBAL MACRO FUND LP	625,000	.41%
20	AXXION SA <MAS PRIVAT INVEST A/C>	592,800	.39%

TOTAL FOR TOP 20:
139,333,967
Investors
20
90.88%

TOTAL IN THIS REPORT:
139,333,967
Investors
20
90.88%
TOTAL OTHER INVESTORS:
13,984,073
525
9.12%
GRAND TOTAL:
153,318,040
545
100.00%

end of report