

SECONDARY TRADING NOTICE

Ora Gold Limited (ASX: OAU) (**Company**) today announced it has issued 1,785,714 fully paid ordinary shares in the capital of the Company (**Shares**) pursuant to the Native Title & Heritage Agreement between the Company's subsidiary, Zeus Mining Pty Ltd, the Wajarri Yamaji Aboriginal Corporation (CN787) and the Ngoonooru Wajarri Land Committee in relation to the mining leases for both the Crown Prince (M51/886) and Lydia (M51/889) gold projects.

The Shares are in a class of securities quoted on the Australian Securities Exchange (**ASX**). The Shares are being issued in accordance with ASX Listing Rule 7.1.

The Corporations Act 2001 (Cth) (**Corporations Act**) restricts the on-sale of securities issued without disclosure, unless the sale is exempt under 708 or 708A of the Corporations Act. By the Company giving this notice, sale of the Shares noted above will fall within the exemption in section 708A(5) of the Corporations Act.

The Company hereby notifies ASX under section 708A(5)(e) of the Corporations Act that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is given pursuant section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company and section 674 and 674A of the Corporations Act; and

as at the date of this notice, there is no excluded information, within the meaning of sections 708A(7) and 708A(8) of the Corporations Act.

This announcement has been authorised for release to the market by the Company Secretary.

For further information contact:

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