



## Announcement Summary

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**Entity name**

RAFAELLA RESOURCES LTD.

**Announcement Type**

New announcement

**Date of this announcement**

Monday June 20, 2022

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
RFR	ORDINARY FULLY PAID	1,795,511	15/06/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

RAFAELLA RESOURCES LTD.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

623130987

### 1.3 ASX issuer code

RFR

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

20/6/2022



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

**Announcement Date and Time**

10-Jun-2022 12:57

**Announcement Title**

New - Proposed issue of securities -  
RFR

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

RFR : ORDINARY FULLY PAID

Issue date

15/6/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

1,795,511

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Securities issued in lieu of services provided

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.040100

**Any other information the entity wishes to provide about the +securities to be quoted**

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
RFR : ORDINARY FULLY PAID	234,787,926

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
RFRAM : PERFORMANCE RIGHTS EXPIRING 11-JAN-2023	56,319
RFRAN : PERFORMANCE RIGHTS EXPIRING 11-JAN-2024	56,319
RFRAI : OPTION EXPIRING 06-NOV-2022 EX \$0.20	1,000,000
RFRAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,925,000
RFRAG : PERFORMANCE RIGHTS	3,900,000
RFRAO : PERFORMANCE RIGHTS EXPIRING 11-JAN-2025	30,161
RFRAE : OPTION EXPIRING 19-JUL-2022 EX 20C	2,500,000
RFRAJ : OPTION EXPIRING 27-NOV-2022 EX \$0.20	5,000,000
RFRAH : OPTION EXPIRING 29-OCT-2022 EX \$0.20	36,238,095
RFRAK : OPTION EXPIRING 13-APR-2024 EX \$0.12	22,158,329