



## Announcement Summary

---

**Entity name**

NT MINERALS LIMITED

**Date of this announcement**

Monday June 20, 2022

**The +securities the subject of this notification are:**

☒ Other

**Total number of +securities to be issued/transferred**

| ASX +security code               | Security description   | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|--|--|------------|
| New class - code to be confirmed | Unlisted Options exercisable at \$0.10 expiring 30 June 2025 | 7,500,000  | 20/06/2022 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

NT MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

66059326519

### 1.3 ASX issuer code

NTM

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

20/6/2022



## Part 2 - Issue details

---

### 2.1 The +securities the subject of this notification are:

☒ Other

#### Please specify

Unlisted options exercisable at \$0.10 expiring 30 June 2025

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code****+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

## Options Details

**+Security currency****Exercise price****Expiry date****Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option****Description****Any other information the entity wishes to provide about the +securities the subject of this notification**

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to



**the market in an Appendix 3B**

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02520288-6A1091198?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02520288-6A1091198?access_token=83ff96335c2d45a094df02a206a39ff4)

Issue details

---

**Number of +securities**

7,500,000

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Options issued to director pursuant to shareholder approval at the GM

**Purpose of the issue**

Other

**Additional Details**

Options issued to director pursuant to shareholder approval at the GM

Part 4 - +Securities on issue

---

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| NTM : ORDINARY FULLY PAID          | 631,043,588                          |

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

| ASX +security code and description  | Total number of +securities on issue |
|---|--------------------------------------|
| NTMAD : OPTION EXPIRING 20-APR-2024 EX \$0.15   | 6,750,000                            |
| NTMAC : PERFORMANCE RIGHTS  | 1,000,000                            |
| NTMAG : OPTION EXPIRING 30-JUN-2025 EX \$0.05   | 17,500,000                           |
| NTMAE : OPTION EXPIRING 03-DEC-2024 EX \$0.15   | 2,750,000                            |
| NTMAF : OPTION EXPIRING 20-DEC-2024 EX \$0.15   | 500,000                              |
| New class - code to be confirmed : Unlisted Options exercisable at \$0.10 expiring 30 June 2025 | 7,500,000                            |



Part 5 - Other Listing Rule requirements

---

**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

10/6/2022