

Announcement Summary

Entity name

NEW ZEALAND COASTAL SEAFOODS LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday June 30, 2022

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
NZSAV	OPTION EXPIRING 30-JUN-2023 EX 2C	833,332	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	23/06/2022
NZSAW	OPTION EXPIRING 30-JUN-2023 EX 4C	1,666,666	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	23/06/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

NEW ZEALAND COASTAL SEAFOODS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

16124251396

1.3 ASX issuer code

NZS

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

30/6/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

NZSAV : OPTION EXPIRING 30-JUN-2023 EX 2C

Unquoted +equity securities that have ceased

Number of securities that have ceased

833,332

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

23/6/2022

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

The milestone attached to these options became incapable of being satisfied. Per the terms and conditions of these securities, the Board resolved to lapse the aforementioned securities.

ASX +Security Code and Description

NZSAW : OPTION EXPIRING 30-JUN-2023 EX 4C

Unquoted +equity securities that have ceased

Number of securities that have ceased

1,666,666

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

23/6/2022

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

The milestone attached to these options became incapable of being satisfied. Per the terms and conditions of these securities, the Board resolved to lapse the aforementioned securities.



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NZS : ORDINARY FULLY PAID	1,027,005,031
NZSOA : OPTION EXPIRING 25-JUL-2022	134,585,426

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NZSAA : PERFORMANCE RIGHTS	31,500,000
NZSAV : OPTION EXPIRING 30-JUN-2023 EX 2C	5,000,001
NZSAW : OPTION EXPIRING 30-JUN-2023 EX 4C	10,000,001
NZSAAA : OPTION EXPIRING 09-MAR-2023 EX \$0.035	5,000,000
NZSAS : OPTION EXPIRING VAR DATES RESTRICTED EX VAR PRICES	136,000,002
NZSAX : OPTION EXPIRING 30-JUN-2024 EX \$0.02	1,650,000
NZSAZ : PERFORMANCE RIGHTS	2,000,000
NZSAY : OPTION EXPIRING 30-JUN-2024 EX \$0.04	3,350,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.