

30 June 2022

ASX ANNOUNCEMENT

“Hidden Gems” Investor Webinar Presentation

Highlights:

- ✓ **ShareCafe Small Cap "Hidden Gems" Webinar**
- ✓ **Investor Presentation Follows**

VRX Silica Limited (**VRX** or **Company**) is pleased to announce participation in the *ShareCafe Small Cap "Hidden Gems" Webinar*, to be held Friday, 1 July 2022 from 12:30pm AEST/10:30am AWST.

Managing Director Bruce Maluish will provide an overview of the Company which is developing world-class, high-grade silica sand projects in Western Australia.

This webinar is able to be viewed live via Zoom and will provide viewers the opportunity to hear from, and engage with, a range of ASX-listed leading micro/mid cap companies.

To access further details of the event and to register at no cost, please copy and paste the following link into your internet browser:

https://us02web.zoom.us/webinar/register/7816560350903/WN_sHhoYSuVR-eyk531mOobPg

A recorded copy of the webinar will be made available following the event.

A copy of the investor presentation to be delivered during the webinar is attached to this announcement.

This announcement has been authorised for release to the ASX by VRX Managing Director Bruce Maluish.

Further information:

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ASX: VRX

Capital Structure

Shares on Issue:

558.4 million

Unlisted Options:

35.3 million

Corporate Directory

Paul Boyatzis

Non-Executive Chairman

Bruce Maluish

Managing Director

Peter Pawlowitsch

Non-Executive Director

David Welch

Non-Executive Director

Ian Hobson

Company Secretary

Silica Sand Projects

Arrowsmith Silica Sand
Projects, 270km Central
of Perth, WA.

Muchea Silica Sand
Project, 50km Central of
Perth, WA.

Boyatup Silica Sand
Project, 100km east of
Esperance, WA.

The Company is actively
assessing other silica
sand projects in Australia.

About VRX Silica

VRX Silica Ltd (ASX: VRX) is developing world-class, high-grade silica sand projects in Western Australia.

The Arrowsmith North and Arrowsmith Central Silica Sand Projects, 270km north of Perth, comprise two granted mining leases. Arrowsmith North is at an advanced stage with an EPA approved Environmental Scoping Document. Bankable feasibility studies for both projects have demonstrated exceptional financial metrics.

The Muchea Silica Sand Project, 50km Central of Perth, comprises three granted exploration licences as well as one granted mining lease. Muchea is a world-class project with high-purity silica sand in situ suitable for beneficiation to ultra-clear glassmaking quality particularly for solar panels. A bankable feasibility study has demonstrated outstanding financial metrics.

The Boyatup Silica Sand Project, 100km east of Esperance, comprises two adjacent granted exploration licences. Initial indications are that this project can complement the Arrowsmith and Muchea projects and add to the range of silica products VRX Silica may be capable of producing. Drilling is now underway.

Proven Management

VRX Silica's Board and Leadership Team have extensive experience in mineral exploration and mine development-to-production and in the management of publicly listed mining and exploration companies.

Project Locations

