

Announcement Summary

Entity name

BIG RIVER GOLD LTD

Date of this announcement

Friday June 24, 2022

The +securities the subject of this notification are:

☒ Quoted options that have been exercised or other quoted +convertible securities that have been converted where the +securities received as a result of the exercise or conversion either are already quoted on ASX or are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
BRV	ORDINARY FULLY PAID	14,982,338	24/06/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BIG RIVER GOLD LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

94106641963

1.3 ASX issuer code

BRV

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

24/6/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Quoted options that have been exercised or other quoted +convertible securities that have been converted where the +securities received as a result of the exercise or conversion either are already quoted on ASX or are not intended to be quoted on ASX

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

☒ securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ A transfer of existing +securities

The underlying securities being received by the holder are:

☒ Already quoted by ASX

FROM (Existing Class)

ASX +Security code and description

BRVO : OPTION EXPIRING 30-JUN-2022

TO (Existing Class)

ASX +Security code and description

BRV : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

15,117,357

The first date the options were exercised or other +convertible securities were converted

16/6/2022

The last date the options were exercised or other +convertible securities were converted

24/6/2022

Is this all of the options or other +convertible securities on issue of that type?

☒ No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ No

Date the +securities the subject of this notification were issued/transferred

24/6/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

14,982,338



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
BRV : ORDINARY FULLY PAID	220,365,515
BRVO : OPTION EXPIRING 30-JUN-2022	6,614,978

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BRVAU : OPTION EXPIRING 04-FEB-2024 EX \$0.48	3,060,000
BRVAT : PERFORMANCE RIGHTS	12,812,500