



## Announcement Summary

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**Entity name**

SHEKEL BRAINWEIGH LTD

**Date of this announcement**

Wednesday June 29, 2022

**The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
SBWAG	RESTRICTED SHARE UNITS	2,890,933	29/06/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

SHEKEL BRAINWEIGH LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ARBN

**Registration number**

625669445

**1.3 ASX issuer code**

SBW

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

29/6/2022



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**ASX +security code and description**

SBWAG : RESTRICTED SHARE UNITS

**Date the +securities the subject of this notification were issued**

29/6/2022

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

☒ Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

☒ No

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Refer to the 2021 Notice of Extraordinary General Meeting Resolution 3 Approval of the Company's amended Share Incentive Plan and the issue of securities thereunder.

URL: <https://www.asx.com.au/asxpdf/20210305/pdf/44tdfl8f1gl0vj.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Not applicable.

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Issue details

**Number of +securities**

2,890,933

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Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
SBW : ORDINARY FULLY PAID	165,582,500

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
SBWAB : OPTION EXPIRING 11-MAR-2028 EX 20C	19,407,064
SBWAC : PERFORMANCE SHARES	11,563,752
SBWAG : RESTRICTED SHARE UNITS	20,030,450
SBWAE : OPTION EXPIRING 13-APR-2023 EX \$0.32	15,000,000
SBWAH : OPTION EXPIRING 26-MAY-2024 EX NIL	1,500,000
SBWAF : CONV NOTES MATURING 14-MAY-25	5,000,000



## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

☒ Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

2,890,933 unlisted and unvested Restricted Share Units (RSUs)

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

☒ N/A