

30th June 2022

NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT

GTI Energy Ltd (**GTI** or **Company**, ASX:**GTR** & OTCQB:**GTRIF**) hereby gives notice to ASX for the purpose of section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) that on 30 June 2022 it issued and allotted a total of 24,000,000 GTRO options (**Securities**) without disclosure under Part 6D.2 of the Corporations Act

The Securities are part of a class of securities quoted on ASX and may be subject to a subsequent offer for sale.

An Appendix 2A was lodged with respect to the Securities issued on 30 June 2022 and the Company hereby notifies ASX under s708A(5)(e) of the Corporations Act that

1. the Company issued the Securities without disclosure to investors under Part 6D.2 of the Corporations Act.
2. as at the date of this notice the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. section 674 of the Corporations Act.
3. as at the date of this notice there is no "excluded information" (as defined in sections 708A (7) and (8) of the Corporations Act) which is required to be disclosed by the Company.

-Ends-

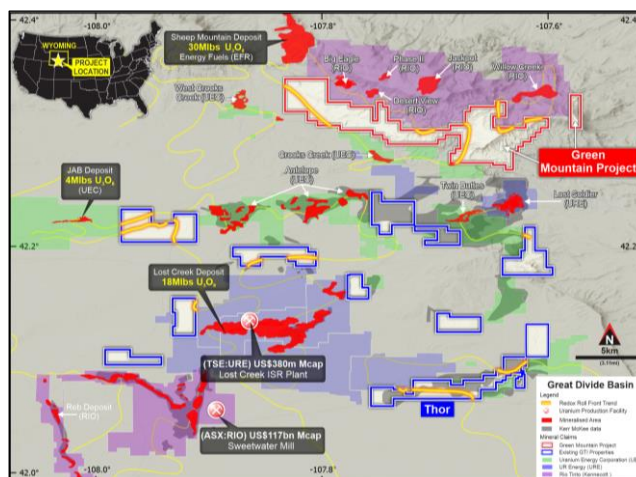
This ASX release was authorised by:

Matthew Foy
Company Secretary
GTI Energy Limited

GTI RESOURCES LTD – PROJECT PORTFOLIO

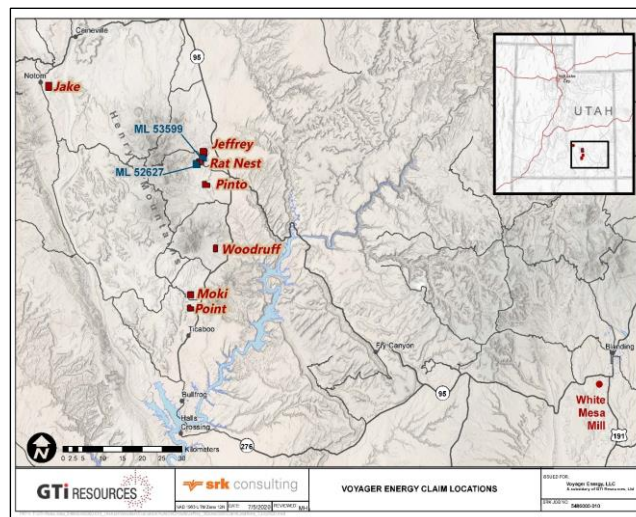
GDB/GREEN MOUNTAIN ISR URANIUM, WYOMING, USA

GTI resources has acquired 100% of ~22,000 acres (~8,900 hectares) across several groups of strategically located and underexplored mineral lode claims (**Claims**) and 2 state leases (**Leases**), prospective for sandstone hosted uranium that is amenable to low cost, low environmental impact ISR mining. The properties are principally located in the Great Divide Basin (**GDB**), Wyoming, USA. The Wyoming Properties are located in proximity to UR Energy's (**URE**) Lost Creek ISR Facility & Rio Tinto's (**RIO**) Sweetwater/Kennecott Mill and the GDB roll front REDOX boundary. GTI also recently announced it has agreed to acquire 13,800 acres of claims at **Green Mountain** in Wyoming adjacent to GTI's existing GDB projects¹. The Green Mountain Project contains a number of uranium mineralised roll fronts hosted in the Battle Springs formation close to several major deposits. GTI plans to use historical drilling records to guide exploration.



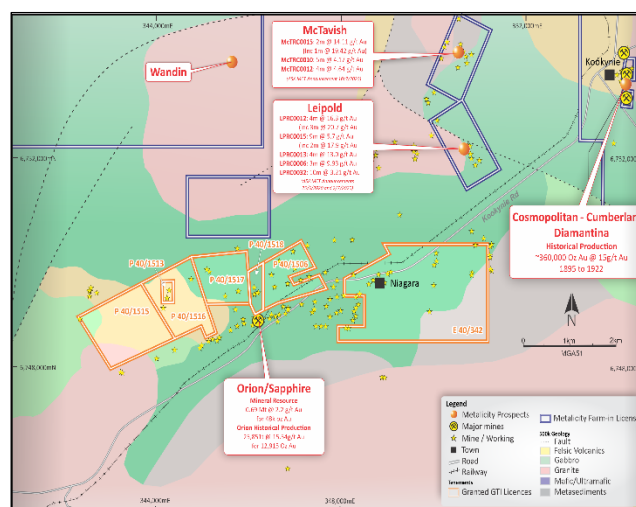
HENRY MOUNTAINS URANIUM/VANADIUM, UTAH, USA

The Company has ~1,500 hectares of land holdings in the Henry Mountains region of Utah, within Garfield & Wayne Counties. Exploration has focused on approximately 5kms of mineralised trend that extends between the Rat Nest & Jeffrey claim groups & includes the Section 36 state lease block. Uranium & vanadium mineralisation in this location is generally shallow at 20-30m average depth. The region forms part of the prolific Colorado Plateau uranium province which historically provided significant uranium resources in the USA. Sandstone hosted ores have been mined in the region since 1904 and the mining region has historically produced in excess of 17.5Mt @ 2,400ppm U₃O₈ (92Mlbs U₃O₈) and 12,500 ppm V₂O₅ (482Mlbs V₂O₅)².



NIAGARA (KOOKYINIE) GOLD, WESTERN AUSTRALIA³

The Niagara project is located ~6 km southwest of Kookynie in the central goldfields of Western Australia. The project comprises one granted exploration licence, and eight prospecting licences. Access to the project is provided via Goldfields Highway from the town of Menzies and the sealed Kookynie Road. The project is located within the central part of the Norseman-Wiluna greenstone belt. Historical mine records, from WAMEX reports, show that historical workings produced **5,100oz Au** at a grade of **25.8 g/t** between 1898 & 1914.⁴ On 03/02/2022, GTI advised ASX of the execution of a binding Tenement Sale & Purchase Agreement for the sale of the Niagara Gold Project to Regener8 Resources NL. via an IPO on the ASX⁵.



¹ <https://www.asx.com.au/asxpdf/20220406/pdf/457rgxchd0v8p.pdf>

² Geology and recognition criteria uranium deposits of the salt wash types, Colorado Plateau Province, Union Carbide Corp, 1981, page 33

³ <https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&id=02401075>

⁴ Source Mount Edon Mines Pty Ltd, as previously reported to ASX on 16/03/2021

⁵ <https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&id=02482768>