

29 April 2022

Dear Shareholder,

Letter to Shareholders regarding Notice of Annual General Meeting and update to proposed scheme of arrangement indicative timetable

I am pleased to provide below information on the upcoming Annual General Meeting and a revised indicative timetable for the proposed scheme of arrangement announced to the ASX on 20 April 2020.

Annual General Meeting – Notice and Proxy Form

Big River Gold Limited (**ASX:BRV**) (**Company** or **Big River**) will be holding its Annual General Meeting (**Meeting**) at 10.00 am (Perth time) on Tuesday, 31 May 2022 at Ground floor, 25 Richardson Street, West Perth, Western Australia.

In accordance with the *Corporations Amendment (Meetings and Documents) Act 2022 (Cth) (Act)*, the Company will not be dispatching physical copies of the Notice of Annual General Meeting to shareholders.

The Notice of Annual General Meeting is being made available to shareholders electronically and can be viewed and downloaded from the Company's website at <https://www.bigrivergold.com.au/asx-announcements/>. Alternatively, the Notice of Annual General Meeting can be accessed on the Company's ASX market announcement page (ASX: BRV).

If you have nominated an email address and have elected to receive electronic communications from the Company, you will also receive an email to your nominated email address with a link to an electronic copy of the Notice of Annual General Meeting. If you wish to receive a hard copy of the Notice of Annual General Meeting, please contact the Company Secretary at admin@bigrivergold.com.au. Shareholders may vote online at <https://investor.automic.com.au/#/loginsah> or submit their personalised Proxy Form as instructed prior to the Meeting. Your personalised Proxy Form is enclosed for your convenience.

The Notice of Annual General Meeting and the Explanatory Memorandum should be read in its entirety. If you are in doubt as to how to vote, you should seek advice from a financial adviser, lawyer, accountant or other suitably qualified professional adviser.

Covid precautions

In light of the COVID-19 pandemic, the Company encourages shareholders to submit their personalised Proxy Form as instructed prior to the Meeting. Your personalised Proxy Form is enclosed for your convenience.

Shareholders who wish to attend the Meeting will need to ensure they comply with any social distancing protocols adopted by the Company. We are concerned for the safety and health of our shareholders, staff and advisers and will therefore put in place certain health measures as required, including social distancing requirements and limiting non-shareholder visitors.

As the situation regarding the management of COVID-19 is continually evolving, shareholders are encouraged to monitor the Company's website for any further updates in relation to the arrangements for the Meeting.

Proposed Scheme – Updated indicative timetable

As announced on the 20 April 2022, the Company has executed a Scheme Implementation Deed with Aura Minerals Inc. for the proposed purchase of all the shares in Big River by way of scheme of arrangement (**Scheme**). Big River's Independent Board Committee (IBC) recommended unanimously that Big River shareholders vote in favour of the Scheme.

We would like to take this opportunity to provide the current indicative timetable for the completion of the proposed Scheme:

Event	Indicative dates
First Court Hearing	7 June 2022
Dispatch Scheme Booklet to Big River shareholders	9 June 2022
Scheme Meetings held	11 July 2022
Second Court hearing	18 July 2022
Record Date	25 July 2022
Implementation Date	1 August 2022

Yours sincerely,



Andrew Richards
Executive Chairman

On behalf of the Board of the Company



Big River Gold Limited | ACN 106 641 963

Proxy Voting Form

If you are attending the meeting
in person, please bring this with you
for Securityholder registration.

Holder Number:

Your proxy voting instruction must be received by **10.00am (WST) on Sunday, 29 May 2022**, being **not later than 48 hours** before the commencement of the Meeting. Any Proxy Voting instructions received after that time will not be valid for the scheduled Meeting.

SUBMIT YOUR PROXY VOTE ONLINE

Vote online at <https://investor.automic.com.au/#/loginsah>

Login & Click on 'Meetings'. Use the Holder Number as shown at the top of this Proxy Voting form.

- ✓ **Save Money:** help minimise unnecessary print and mail costs for the Company.
- ✓ **It's Quick and Secure:** provides you with greater privacy, eliminates any postal delays and the risk of potentially getting lost in transit.
- ✓ **Receive Vote Confirmation:** instant confirmation that your vote has been processed. It also allows you to amend your vote if required.



SUBMIT YOUR PROXY VOTE BY PAPER

Complete the form overleaf in accordance with the instructions set out below.

YOUR NAME AND ADDRESS

The name and address shown above is as it appears on the Company's share register. If this information is incorrect, and you have an Issuer Sponsored holding, you can update your address through the investor portal: <https://investor.automic.com.au/#/home> Shareholders sponsored by a broker should advise their broker of any changes.

STEP 1 – APPOINT A PROXY

If you wish to appoint someone other than the Chair of the Meeting as your proxy, please write the name of that Individual or body corporate. A proxy need not be a Shareholder of the Company. Otherwise if you leave this box blank, the Chair of the Meeting will be appointed as your proxy by default.

DEFAULT TO THE CHAIR OF THE MEETING

Any directed proxies that are not voted on a poll at the Meeting will default to the Chair of the Meeting, who is required to vote these proxies as directed. Any undirected proxies that default to the Chair of the Meeting will be voted according to the instructions set out in this Proxy Voting Form, including where the Resolutions are connected directly or indirectly with the remuneration of KMP.

STEP 2 - VOTES ON ITEMS OF BUSINESS

You may direct your proxy how to vote by marking one of the boxes opposite each item of business. All your shares will be voted in accordance with such a direction unless you indicate only a portion of voting rights are to be voted on any item by inserting the percentage or number of shares you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on the items of business, your proxy may vote as he or she chooses. If you mark more than one box on an item your vote on that item will be invalid.

APPOINTMENT OF SECOND PROXY

You may appoint up to two proxies. If you appoint two proxies, you should complete two separate Proxy Voting Forms and specify the percentage or number each proxy may exercise. If you do not specify a percentage or number, each proxy may exercise half the votes. You must return both Proxy Voting Forms together. If you require an additional Proxy Voting Form, contact Automic Registry Services.

SIGNING INSTRUCTIONS

Individual: Where the holding is in one name, the Shareholder must sign.

Joint holding: Where the holding is in more than one name, all Shareholders should sign.

Power of attorney: If you have not already lodged the power of attorney with the registry, please attach a certified photocopy of the power of attorney to this Proxy Voting Form when you return it.

Companies: To be signed in accordance with your Constitution. Please sign in the appropriate box which indicates the office held by you.

Email Address: Please provide your email address in the space provided.

By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible) such as a Notice of Meeting, Proxy Voting Form and Annual Report via email.

CORPORATE REPRESENTATIVES

If a representative of the corporation is to attend the Meeting the appropriate 'Appointment of Corporate Representative' should be produced prior to admission. A form may be obtained from the Company's share registry online at <https://automic.com.au>.



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