

ASX Announcement

5 May 2022

Completion of Shares Consolidation

Credit Intelligence Limited (Credit Intelligence/the Company) (ASX: CI1) announces that following shareholders' approval at the General Meeting held on 27 April 2022, the consolidation of the issued capital of the Company on the basis of one (1) security for every twenty (20) securities is now complete.

The post-consolidation securities on issue are as follows:

1) Fully Paid Ordinary Shares: 80,137,020

The post-consolidation options on issue are as follows:

2) Options expiring 31 October 2022: 330,000
3) Options expiring 23 July 2024: 1,810,000
4) Options expiring 2 May 2024: 8,000,000

Where the consolidation resulted in a fraction of a share being held, the Company rounded that fraction up to the nearest whole share. Advanced Share Registry Limited will shortly commence the dispatch of new holding statements to security holders on a post-consolidation basis.

On ASX, the post-consolidation shares are also expected to resume trading on a deferred settlement basis under the code CI1DB. Trading in the post-consolidation shares on a normal settlement basis will commence under the code CI1 on Thursday, 12 May 2022.

This announcement has been authorised for release by the Credit Intelligence Board of Directors.

Elizabeth Lee
Company Secretary

-ENDS-

For more information, please contact:

Credit Intelligence Limited
Mr Jimmie Wong | Executive Chairman
jimmiewong@ci1.com.au
Ms Elizabeth Lee | Company Secretary
info@ci1.com.au



About Credit Intelligence Limited (ASX:CI1)

Credit Intelligence Limited (ASX:CI1) is a conglomerate fintech financial servicing group in Australia, Hong Kong and Singapore.

Australia

“Yozo Finance Pty Limited” - a SME focus buy now pay later (BNPL) fintech platform, with its proprietary capabilities, namely in regard to artificial intelligence developed in collaboration with University of Technologies Sydney (UTS).

“Chapter Two Holdings Pty Ltd” - a Sydney based debt solutions business providing fintech debt negotiation and mortgage broking services to individuals who are experiencing financial hardship.

Hong Kong

“Hong Kong Debts Management Limited” - a leading diversified fintech debt-restructuring and personal insolvency management services group, acts for all the major banks and financial institutions in Hong Kong to solve their defaulting personal clients.

“HK BNPL” – an online shopping platform offers individuals BNPL services.

“OneStep Information Technology Limited” – an AI & financial technology platform offers SMEs BNPL services.

Singapore

“ICS Funding Pte Limited (ICS)” - a SME loan and service provider, focus on secured and unsecured SME lending.

“Hup Hoe Credit Pte Limited (HHC)” – a branched consumer finance institution in Singapore, focus on personal loan.

For the latest research and news on Credit Intelligence, please visit: www.ci1.com.au