



## Announcement Summary

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**Entity name**

TECHGEN METALS LTD

**Announcement Type**

New announcement

**Date of this announcement**

Friday November 12, 2021

**The +securities to be quoted are:**

☒ +Restricted securities where the escrow period has expired or is about to expire

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| TG1                | ORDINARY FULLY PAID  | 5,013,381                          | 26/11/2020 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

TECHGEN METALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

66624721035

### 1.3 ASX issuer code

TG1

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

12/11/2021



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

### 2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

TG1AA : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

TG1 : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

5,013,381

**And the date the escrow restrictions have ceased or will cease**

26/11/2021

**Issue date**

26/11/2020

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes



Issue details

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**Number of +securities to be quoted**

5,013,381

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

N/A- restricted securities where the escrow period expires on 26 November 2021

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

The shares to be quoted were classified by the ASX as restricted securities at the time the Company was admitted to the official list of the ASX

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| TG1 : ORDINARY FULLY PAID                 | 43,542,166                                  |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>      | <b>Total number of +securities on issue</b> |
|--|---|
| TG1AB : ORDINARY FULLY PAID RESTRICTED         | 8,994,286                                   |
| TG1AA : ORDINARY FULLY PAID RESTRICTED         | 0   |
| TG1AD : OPTION EXPIRING 07-APR-2024 RESTRICTED | 11,000,000                                  |
| TG1AC : OPTION EXPIRING 07-APR-2024 RESTRICTED | 2,333,334                                   |
| TG1AE : PERFORMANCE RIGHTS RESTRICTED          | 4,700,000                                   |
| TG1AF : OPTION EXPIRING 07-APR-2023 EX \$0.60  | 500,000                                     |