

OVERSUBSCRIBED PLACEMENT TO FAST TRACK EXPLORATION

Highlights

- Oversubscribed Placement to raise \$5.5 million
- Additional Director Placement of \$122,000
- Proceeds to be utilised to advance WA exploration at Wildcat's Red Panda Lithium Project and Bolt Cutter Gold Project

Wildcat Resources Limited (ASX: WC8) ("Wildcat" or "Company") is pleased to announce it has received firm commitments from professional and sophisticated investors for a placement to raise \$5,500,000 (before costs) ("Placement") through the issue of 125,000,000 fully paid ordinary shares at \$0.044 per share ("Placement Shares"). Directors have subscribed for an additional 2,772,727 shares to raise a further \$122,000 ("Director Placement").

Proceeds from the Placement and Director Placement will be utilised to advance exploration at Wildcat's projects including:

- exploration at the Wildplay JV Lithium Project in the Eastern Goldfields (Red Panda), where a LCT pegmatite has been confirmed by sampling;
- exploration at the Bolt Cutter Project in the prospective Mallina Province WA, where two tenements are now granted, the package is along strike from De Grey Mining's Hemi gold discovery (ASX: DEG);
- for other exploration activities across the portfolio; and
- for general working capital purposes.

Chief Executive Officer Samuel Ekins said "The support from professional and sophisticated investors in this placement has been excellent. Confidence in our **exploration strategy**¹, targeting **quality projects** in prolific provinces, is attested to by the feedback from our roadshows and the significant oversubscription of the bidding book. We will commence 2022 well-funded, with a great team and well thought-out work programs to give the Company the best chance for discovery."

The Company will issue 77,000,000 of the Placement Shares using its 15% placement capacity under ASX Listing Rule 7.1 and 48,000,000 of the Placement Shares using its additional 10% placement capacity under ASX Listing Rule 7.1A on or about 24 November 2021.

Wildcat will seek shareholder approval for the participation of Directors Mr Matthew Banks, Mr Jeff Elliott and Mr Alex Hewlett in the Director Placement for a total of 2,772,727 Placement Shares.

The issue price of \$0.044 per Placement Share under the Placement is a 12% discount to the 20-day VWAP of the trading price of the Company's shares prior to the stock being placed in a Trading Halt on 15 November 2021.



WILDCAT
RESOURCES

ASX Code: WC8

Director: Jeff Elliott

Director: Matthew Banks

Director: Alex Hewlett

Director: Aidan Platel

CEO: Samuel Ekins

Secretary: James Bahen

REGISTERED OFFICE

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Wildcat Resources Ltd

Wildcat Resources is a company
focussed on discovery with
strategic landholdings in world
class provinces in Australia.

The company has key landholdings
for gold in the Lachlan Fold
Belt(NSW), lithium in the Eastern
Goldfields(WA) and gold in the
Mallina Province - Pilbara(WA).

FOR ENQUIRIES PLEASE CONTACT:

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¹ ASX announcement 4 November 2021:

<https://www.investi.com.au/api/announcements/wc8/b3aa6be8-934.pdf>

Canaccord Genuity (Australia) Limited has acted as Lead Manager to the Placement and will receive a fee of 6% of all funds raised under the Placement and 3,000,000 unlisted options (subject to shareholder approval).

- ENDS -

This announcement has been authorised by the Board of Directors of the Company.

FOR FURTHER INFORMATION, PLEASE CONTACT:

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Forward-Looking Statements

This document may include forward-looking statements. Forward-looking statements include, but are not limited to, statements concerning Wildcat Resources Limited's planned exploration programme and other statements that are not historical facts. When used in this document, the words such as "could," "plan," "estimate," "expect," "intend," "may", "potential," "should," and similar expressions are forward-looking statements. Although Wildcat Resources Limited believes that its expectations reflected in these forward-looking statements are reasonable, such statements involve risks and uncertainties and no assurance can be given that actual results will be consistent with these forward-looking statements.