



Issue of Securities

ASX RELEASE

15 December 2021

Zimi Ltd (ASX:ZMM) ("Zimi", the "Company") advises that 110,000,000 fully paid ordinary shares ("Shares") have been issued upon the conversion of performance rights.

A completed Appendix 2A has been lodged together with this announcement.

Notice Under Section 708A(5)(e) of the Corporations Act 2001

In respect of the Shares, Zimi gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) ("Act") of the following:

1. The Shares were issued without disclosure under Part 6D.2 of the Act;
2. As at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 of the Act; and
3. As at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

This release has been approved by the board.

– End –

Further information:

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About Zimi

Zimi connects everyday electrical products to the internet and each other to create smarter living and working spaces.

Zimi Ltd

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