



Announcement Summary

---

**Entity name**

ORA GOLD LIMITED

**Date of this announcement**

Friday December 10, 2021

**The +securities the subject of this notification are:**

Other

**Total number of +securities to be issued/transferred**

| <b>ASX +security code</b>        | <b>Security description</b>   | <b>Total number of +securities to be issued/transferred</b> | <b>Issue date</b> |
|----------------------------------|---|---|-------------------|
| New class - code to be confirmed | Options exercisable at \$0.02 each and expiring on 10 December 2024 | 5,000,000   | 09/12/2021        |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

ORA GOLD LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

74950465654

**1.3 ASX issuer code**

OAU

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

10/12/2021



Part 2 - Issue details

---

**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

Options issued to Novus Capital Limited in relation to the recently completed Entitlement Offer

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities**

**ASX +security code**

New class - code to be confirmed

**+Security description**

Options exercisable at \$0.02 each and expiring on 10 December 2024

**+Security type**

Options

**ISIN code**

**Date the +securities the subject of this notification were issued**

9/12/2021

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

No

**If some of the issued +securities do not rank equally:**

**Is the actual date from which the +securities will rank equally (non-ranking end date) known?**

No

**Provide the estimated non-ranking end period**

10 December 2024

**Please state the extent to which the +securities do not rank equally:**

- In relation to the next dividend, distribution or interest payment; or
- For any other reason

Shares issued on exercise of the options will rank equally with the Company's existing fully paid shares.

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

N/A

Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.02000000

**Expiry date**

10/12/2024

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other



**Description**

Ordinary fully paid shares

**Any other information the entity wishes to provide about the +securities the subject of this notification**

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Appendix 3B lodged on 3 November 2021 in relation to the new class of securities - options exercisable at \$0.02 each and expiring on the date that is 3 years from the date of issue.

Issue details

---

**Number of +securities**

5,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

The options were issued for no consideration

**Purpose of the issue**

To pay for services rendered

**Additional Details**

Options issued to Novus Capital Limited in relation to the recently completed Entitlement Offer

---



## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| OAU : ORDINARY FULLY PAID          | 935,652,912                          |

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description   | Total number of +securities on issue |
|--|--------------------------------------|
| OAUAD : OPTION EXPIRING 18-AUG-2023 EX 2C  | 1,900,000                            |
| OAUAC : OPTION EXPIRING 16-JUL-2023 EX 2.5C  | 5,000,000                            |
| OAUAY : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES  | 8,000,000                            |
| OAUAA : OPTION EXPIRING 08-APR-2023 EX 1.5C  | 10,000,000                           |
| OAUAB : OPTION EXPIRING 08-APR-2025 EX 1.8C  | 28,750,000                           |
| OUAUE : OPTION EXPIRING 01-MAR-2026 EX \$0.037   | 12,000,000                           |
| New class - code to be confirmed : Options exercisable at \$0.02 each and expiring on 10 December 2024 | 5,000,000                            |



Part 5 - Other Listing Rule requirements

---

**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

3