



Announcement Summary

Entity name

CORELLA RESOURCES LTD

Date of this announcement

Monday December 20, 2021

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights	9,000,000	20/12/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CORELLA RESOURCES LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

56125943240

1.3 ASX issuer code

CR9

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

20/12/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

20/12/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Anthony Cormack	Anthony Cormack	3,000,000
Philip Re	Traditional Securities Group Pty Ltd <LPR Family Account>	3,000,000
Peter Woods	Blackbird Capital Pty Ltd <Blackbird A/C>	3,000,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02452420-6A1062850?access_token=83ff96335c2d45a094df02a206a39ff4**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02452420-6A1062850?access_token=83ff96335c2d45a094df02a206a39ff4**Any other information the entity wishes to provide about the +securities the subject of this notification**

Grant of Unlisted Performance Rights as approved at the Annual General Meeting held on 15 December 2021. Rights vest 1:1 to FPO shares subject to the Company's 14 day VWAP being equal to or exceeds a market capitalisation of \$30,000,000 (Tranche 1), \$40,000,000 (Tranche 2) and \$50,000,000 (Tranche 3) respectively.



Issue details

Number of +securities

3,000,000

Number of +securities

3,000,000

Number of +securities

3,000,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
CR9 : ORDINARY FULLY PAID	315,999,883

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CR9AA : ORDINARY FULLY PAID RESTRICTED	109,000,000
CR9AB : OPTION EXPIRING 20-APR-2024 RESTRICTED	42,802,712
CR9AC : OPTION EXPIRING 20-APR-2024 RESTRICTED	24,455,157
CR9AD : OPTION EXPIRING 28-APR-2025 RESTRICTED	50,000,000
New class - code to be confirmed : Performance Rights	9,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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